

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29 MARCH 2022

References are made to the notice of the special general meeting (the “**Notice**”) and the circular (the “**Circular**”) of EPI (Holdings) Limited (the “**Company**”) both dated 11 March 2022 in relation to, among others, the proposed acquisition of oil and gas assets in Canada. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution set out in the Notice was duly passed by the Shareholders at the SGM held on 29 March 2022 by way of poll.

Details of the poll results are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
(i) To approve, confirm and ratify the asset purchase and sale agreement (the “ APA ”) dated 9 February 2022 entered into between EP Resources Corporation, an indirect wholly-owned subsidiary of the Company, and RockEast Energy Corp., and the transactions contemplated thereunder; and	1,914,090,620 (100.00%)	0 (0.00%)
(ii) To authorise any one or more of the directors of the Company to do all other acts and things and execute all documents which they consider necessary or expedient for the implementation of and giving effect to the APA and the transactions contemplated thereunder.		

Note: Please refer to the Notice for the full text of the above ordinary resolution.

* For identification purpose only

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 5,240,344,044 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution at the SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM or had stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution proposed at the SGM.

All the Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong, Mr. Chan Shui Yuen, Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap attended the SGM.

Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the poll at the SGM.

By Order of the Board
EPI (Holdings) Limited
Sue Ka Lok
Executive Director

Hong Kong, 29 March 2022

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.