

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 28 MARCH 2022

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of special general meeting (“**SGM**”) of China CBM Group Company Limited (the “**Company**”) dated 10 March 2022. Capitalised terms used herein shall have the same meanings as those defined in the Circular and Notice, unless the context otherwise requires.

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the Notice was duly passed as an ordinary resolution by way of poll by the Shareholders at the SGM held on 28 March 2022. All the Directors have attended the SGM.

As at the date of the SGM, the total number of issued Shares was 2,078,000,248 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

Ascenda Cachet CPA Limited acted as scrutineer for the purpose of vote taking at the SGM.

Details of the poll results in respect of the Resolution put to vote at the SGM were as follows:

ORDINARY RESOLUTION		Number of votes cast (Approximate percentage (%))	
		FOR	AGAINST
1.	To approve the adoption of the New Share Option Scheme and the transactions contemplated thereunder.	1,335,564,464 (100%)	0 (0%)

The full text of the Resolution appears in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed at the SGM.

By Order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Executive Director

Hong Kong, 28 March 2022

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Chang Jian, the non-executive Directors are Mr. Duan Shi Chuan, Mr. Liang Feng and Mr. Wang Chen, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Xu Yuan Jian and Mr. Wang Zhi He.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at <https://mediumir.com/c08270/en/index.php>.