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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT IN RELATION TO THE REPLACEMENT OF THE PRE-INVESTED INTERNAL FUNDS WITH THE PROCEEDS FROM THE RIGHTS ISSUE**

This announcement is made by CITIC Securities Company Limited (the “**Company**”) on a voluntary basis. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Company’s prospectus dated 9 February 2022 in relation to the H Share Rights Issue (“**H Share Rights Issue Prospectus**”).

### **I. BASIC INFORMATION OF THE PROCEEDS FROM THE RIGHTS ISSUE**

The gross proceeds from the A Share Rights Issue of the Company amounted to RMB22,395,672,337.35 and the actual net proceeds after deduction of expenses relating to the issuance amounted to RMB22,318,195,731.58; the gross proceeds from the H Share Rights Issue amounted to approximately HK\$6.04 billion (equivalent to approximately RMB4.93 billion) and the net proceeds from the H Share Rights Issue after deduction of expenses relating to the issuance amounted to approximately RMB4.88 billion.

### **II. BASIC INFORMATION OF THE INVESTMENT PROJECTS TO BE FUNDED BY THE PROCEEDS**

Pursuant to the Plan of Public Issuance of Securities by way of the Rights Issue as approved at the 2020 Annual General Meeting, the 2021 First A Shareholders Class Meeting and the 2021 First H Shareholders Class Meeting of the Company respectively and the availability of the proceeds, the investment projects to be funded by the proceeds from the Rights Issue and the plan for the use of the proceeds after deducting the expenses relating to the issuance are as follows:

<b>No.</b>	<b>Investment Projects to be Funded by the Proceeds</b>	<b>Proposed Investment Amount</b>	<b>Actual Amount of Proceeds to be Invested</b>
1	Development of flow-based business	No more than RMB19 billion	Approximately RMB18.2 billion

<b>No.</b>	<b>Investment Projects to be Funded by the Proceeds</b>	<b>Proposed Investment Amount</b>	<b>Actual Amount of Proceeds to be Invested</b>
2	Increase in investment to the subsidiaries	No more than RMB5 billion	RMB5 billion
3	Strengthening of construction of the information system	No more than RMB3 billion	RMB3 billion
4	Replenishment of other working capital	No more than RMB1 billion	RMB1 billion
<b>Total</b>		<b>No more than RMB28 billion</b>	<b>Approximately RMB27.2 billion</b>

### **III. REPLACEMENT OF THE PRE-INVESTED INTERNAL FUNDS WITH THE PROCEEDS FROM THE RIGHTS ISSUE**

Pursuant to the provisions of the Regulatory Guidelines for Listed Companies No. 2 — Regulatory Requirements for the Management and Use of Funds Raised by Listed Companies (2022 Revision) and the Plan of Public Issuance of Securities by way of the Rights Issue as approved at the 2020 Annual General Meeting, the 2021 First A Shareholders Class Meeting and the 2021 First H Shareholders Class Meeting of the Company respectively, where the Company pre-invests its internal funds in the investment projects to be funded by the proceeds, it may, within six months after the proceeds become available for use, replace the internal funds with the proceeds.

As of 27 January 2022, the Company's actual investment amount of internal funds pre-invested in the investment projects to be funded by the proceeds was RMB3,517,013,935.11, of which RMB1,517,013,935.11 was invested to strengthen the construction of the information system and RMB2,000,000,000 was invested to increase the investment to its subsidiaries.

On 28 March 2022, the 37th Meeting of the Seventh Session of the Board and the 14th Meeting of the Seventh Session of the Supervisory Committee of the Company considered and approved the Proposal on the Replacement of the Pre-invested Internal Funds with the Proceeds from the Rights Issue of the Company, respectively, and agreed that the Company should use the proceeds from the A Share Rights Issue in the amount of RMB3,517,013,935.11 to replace the internal funds pre-invested in the investment projects to be funded by the proceeds. The replacement of the pre-invested internal funds with the proceeds of the Company is in compliance with the requirement that the replacement be made within six months after the proceeds become available for use.

For details, please also refer to the overseas regulatory announcement published by the Company in relation to this matter on the same date.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
28 March 2022

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. ZHOU Zhonghui and Mr. LI Qing.*