

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ABLE ENGINEERING HOLDINGS LIMITED

安保工程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1627)

**DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARES OF
GAIN CAPITAL CORPORATION LIMITED**

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Able Engineering Holdings Limited (the “**Company**”) dated 18 February 2022 in relation to the acquisition of Gain Capital Corporation Limited and (ii) the announcement of the Company dated 11 March 2022 in relation to the delay in despatch of the circular (collectively, as the “**Announcements**”). Capitalised terms used herein shall have the sa006De meanings as those defined in the Announcements unless the context otherwise stated.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the valuation report issued by the Independent Valuer on the Property; (iii) recommendation of the Independent Board Committee; (iv) letter of advice from the Independent Financial Adviser; (v) other information as required to be disclosed under the Listing Rules; and (vi) a notice of the EGM, together with a form of proxy as required under the Listing Rules is expected to be despatched to the Shareholders on or before 25 March 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular (together with the form of proxy) will be further delayed to a date on or before 31 March 2022.

By Order of the Board
ABLE ENGINEERING HOLDINGS LIMITED
CHEUNG Ho Yuen
Executive Director and Chief Executive Officer

Hong Kong, 25 March 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. NGAI Chun Hung
Mr. CHEUNG Ho Yuen
Mr. IP Yik Nam
Mr. LAU Chi Fai Daniel
Mr. YAU Kwok Fai

Independent non-executive Directors

Prof. KO Jan Ming
Dr. LEE Man Piu Albert
Dr. LI Yok Sheung
Ms. MAK Suk Hing
Mr. MONG Chan