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**優然牧業**  
YOURAN DAIRY

**China Youran Dairy Group Limited**

**中國優然牧業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9858)**

## POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON MARCH 23, 2022

References are made to the circular (the “**Circular**”) and the notice of the EGM of China Youran Dairy Group Limited (the “**Company**”), each dated March 4, 2022. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution (the “**Resolution**”) proposed at the EGM held on March 23, 2022 to approve the Share Transfer Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

The poll results in respect of the Resolution were as follows:

| ORDINARY RESOLUTION |   | No. of Votes<br>(Approximate %)   |                               |
|---------------------|---|-----------------------------------|-------------------------------|
|                     |   | For                               | Against                       |
| 1                   | <p>(a) the execution of the Share Transfer Agreement (as defined and described in the Circular) be and is hereby confirmed, ratified and approved and the transactions contemplated thereunder be and are hereby approved; and</p> <p>(b) any one or more directors of the Company be and are hereby authorized to do all such acts and things as they consider necessary and to sign and execute all such documents (including under the seal of the Company), and to take all such steps which in their opinion may be necessary appropriate, desirable or expedient for the purpose of giving effect to the Share Transfer Agreement and completing the transactions contemplated thereby.</p> | <p>1,972,581,405<br/>(99.19%)</p> | <p>16,066,000<br/>(0.81%)</p> |

As more than 50% of votes were cast in favour of the Resolution, the above Resolution was duly passed as an ordinary resolution of the Company at the EGM.

As at the date of the EGM, the total number of issued Shares was 3,795,404,000.

Yili, which, through its wholly-owned subsidiaries, China Youran Dairy Holding Limited and Jingang, was deemed to be interested in an aggregate of 1,320,800,000 Shares, representing approximately 34.80% of the total issued share capital of the Company as at the date of the EGM, was regarded as having a material interest in the Share Transfer and required to abstain, and abstained, from voting on the Resolution. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolution at the EGM was 2,474,604,000 Shares, representing approximately 65.2% of the total number of issued Shares as at the date of the EGM.

Save as disclosed above, (i) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules; (ii) no Shareholders were required under the Listing Rules to abstain from voting at the EGM; and (iii) no Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Except for Mr. Zhang Yujun, Mr. Xu, Zhan Kevin and Mr. Shen Jianzhong, all the remaining Directors attended the EGM.

By order of the Board  
**China Youran Dairy Group Limited**  
**Zhang Xiaodong**  
*Executive Director and President*

Hong Kong, March 23, 2022

*As at the date of this announcement, the executive Directors are Mr. Zhang Xiaodong and Mr. Dong Jiping, the non-executive Directors are Mr. Zhang Yujun, Mr. Xu Jun, Mr. Xu, Zhan Kevin and Mr. Qiu Zhongwei, and the independent non-executive Directors are Ms. Xie Xiaoyan, Mr. Yao Feng and Mr. Shen Jianzhong.*