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**TAYANG 大洋**  
**TA YANG GROUP HOLDINGS LIMITED**  
**大洋集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1991)**

**PROFIT ALERT**

This announcement is made by Ta Yang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary review of the consolidated management accounts of the Group for the year ended 31 December 2021, the Group is expected to record:

- (i) an increase in revenue by approximately 2.4% to approximately HK\$362,528,000 for the year ended 31 December 2021, as compared with approximately HK\$354,190,000 for the year ended 31 December 2020. Such change in the revenue is caused by an increased sales volume of the silicone rubber and related products, but off-set by a decreased revenue of the healthcare and hotel services, mainly caused by low marketing and sale activities of the property sector in Hainan Province, the PRC.
- (ii) a decrease in loss attributable to owners of the Company by approximately 12.7% to approximately HK\$83,650,000 for the year ended 31 December 2021, as compared with approximately HK\$95,822,000 for the year ended 31 December 2020. Such change in the loss attributable to owners of the Company is mainly caused by a gain from disposal of certain properties in Huzhou, Zhejiang Province, the PRC.

The Company is in the process of finalising the results of the Group for the year ended 31 December 2021. The information contained in this announcement is only based on a preliminary review of the consolidated management accounts of the Group and other information currently available to the Board, which is subject to possible adjustments arising from further review. The final results of the Group for the year ended 31 December 2021, which is expected to be published on 31 March 2022, may be different to the information referred in this announcement.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady*

Hong Kong, 22 March 2022

*As at the date this announcement, the Board comprises four executive Directors, namely Ms. Shi Qi, Mr. Liu Wengang, Mr. Cheng Hong and Mr. Gao Feng; two non-executive Directors, namely, Mr. Han Lei and Mr. Chan Tsun Hong Philip; and three independent non-executive Directors, namely Mr. Lin Bing, Mr. Hu Jiangbing and Ms. Wang Lina.*