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华科资本
WEALTHKING INVESTMENTS

WEALTHKING INVESTMENTS LIMITED

華科資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 MARCH 2022

References are made to the circular (the “**Circular**”) of Wealthking Investments Limited (the “**Company**”) and the notice convening the EGM (the “**Notice**”) both dated 2 March 2022. Terms used herein shall have the same meanings as defined in the Circular and the Notice unless the context requires otherwise.

The Board hereby announces that all the resolutions as set out in the Notice (the “**Resolutions**”) were duly passed as ordinary resolutions by way of poll by the Shareholders at the EGM held on 22 March 2022.

As at the date of the EGM, the total number of issued Shares of the Company was 4,061,316,000 Shares. As disclosed in the Circular, (i) Dr. Liu and his associates who held a total of 431,066,000 Shares (representing approximately 10.61% of the issued share capital of the Company) as at the date of EGM, were required to abstain and had abstained from voting on Resolutions nos. 1 and 3 at the EGM; and (ii) Subscriber A and its associates who held a total of 464,000,000 Shares (representing approximately 11.42% of the issued share capital of the Company) as at the date of EGM were required to abstain and had abstained from voting for the Resolution No. 1. Save as disclosed, no Shareholders were required to abstain from voting according to Rule 13.40 of the Listing Rules or have indicated in the Circular that they intended to vote against or to abstain from voting on the resolutions proposed at the EGM. The total number of Shares entitling the holders to attend and vote on Resolutions nos. 1, 2 and 3 at the EGM were 3,166,250,000 Shares, 4,061,316,000 Shares and 3,630,250,000 Shares, respectively.

The full text of the Resolutions is set out in the Notice. The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1.	Loan Capitalisation Agreement and Subscription Agreement A (a) To approve, confirm and ratify the Loan Capitalisation Agreement and the transactions contemplated thereunder; (b) To approve, confirm and ratify the Subscription Agreement A and the transactions contemplated thereunder; (c) To authorize any one Director (or any two Directors or one Director and the secretary of the Company, in the case of execution of documents under seal) to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Loan Capitalisation Agreement and the transactions contemplated thereunder and the implementation thereof including the affixing of seal thereon; (d) To authorize any one Director (or any two Director or one Director and the secretary of the Company, in the case of execution of documents under seal) to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Subscription Agreement A and the transactions contemplated thereunder and the implementation thereof including the affixing of seal thereon; (e) To grant the Directors the specific mandate for the allotment and issue of the Capitalisation Shares and Subscription Shares A subject to the terms and conditions set out in the Circular; and (f) To authorize any Director to sign and execute such documents and do all such acts and things which in their opinion may be necessary, desirable or expedient to carry out or give effect to the grant of specific mandate in paragraph 1(c) above.	1,790,266,500 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
2	Subscription Agreement B (a) To approve, confirm and ratify the Subscription Agreement B and the transactions contemplated thereunder; (b) To authorize any one Director (or any two Director or one Director and the secretary of the Company, in the case of execution of documents under seal) to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Subscription Agreement B and the transactions contemplated thereunder and the implementation thereof including the affixing of seal thereon; (c) To grant the Directors the specific mandate for the allotment and issue of the Subscription Shares B subject to the terms and conditions set out in the Circular; and (d) To authorize any Director to sign and execute such documents and do all such acts and things which in their opinion may be necessary, desirable or expedient to carry out or give effect to the grant of specific mandate in paragraph 2(c) above.	2,658,578,500 (100.00%)	0 (0.00%)
3.	Proposed Refreshment of General Mandate To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20 per Cent. of the aggregate nominal amount of the share capital of the Company in issue on the date of the passing of this resolution.	2,244,590,500 (99.57%)	9,676,000 (0.43%)

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

Tricor Abacus Limited, the Company's branch share registrar in Hong Kong, was appointed to act as the scrutineer for the vote-taking at the EGM.

The following Directors have attended the EGM, namely Dr. Liu Zhiwei, Dr. Fu Weigang, Dr. Wang Shibin, Professor He Jia, Mr. Wang Xiaojun and Mr. Chen Yuming.

By order of the Board
Wealthking Investments Limited
Liu Zhiwei
Executive Director and Chairman

Hong Kong SAR, 22 March 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Dr. Liu Zhiwei; two non-executive Directors, namely Dr. Fu Weigang and Dr. Wang Shibin; and three independent non-executive Directors, namely, Professor He Jia, Mr. Wang Xiaojun and Mr. Chen Yuming.