

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

NOTICE OF H SHARES CLASS MEETING

NOTICE IS HEREBY GIVEN that the class meeting of H Shareholders (the “**H Shares Class Meeting**”) of 東方證券股份有限公司 (the “**Company**”) will be held at Meeting Room, 15/F, No. 119 South Zhongshan Road, Shanghai, the People's Republic of China (the “**PRC**”) on Wednesday, April 13, 2022 immediately following the conclusion of the Extraordinary General Meeting and the class meeting of A shareholders of the Company or any adjournment thereof, for the following purposes:

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on extension of valid period of the resolution on public issuance of securities through rights issue of the Company.
2. To consider and approve the resolution on extension of valid period of the full authorization granted to the board of directors to deal with relevant matters in relation to the rights issue.

By order of the Board of Directors

JIN Wenzhong

Chairman

Shanghai, PRC
March 23, 2022

Notes:

1. Eligibility for Attending the H Shares Class Meeting and Date of Registration of Holders for H Shares

The register of members of H Shares of the Company will be closed from Friday, April 8, 2022 to Wednesday, April 13, 2022 (both days inclusive), during which time no share transfers of H Shares will be effected. Purchasers of H Shares who have submitted their instruments of share transfer to the H Share Registrar of the Company and registered as shareholders on the register of members of H Shares of the Company before 4:30 p.m. on Thursday, April 7, 2022 are entitled to attend and vote in respect of all resolutions to be proposed at the H Shares Class Meeting.

In order to attend the H Shares Class Meeting, holders of H Shares should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Thursday, April 7, 2022.

2. Proxy

- (1) Each H shareholder entitled to attend and vote at the H Shares Class Meeting may appoint one or more proxies in writing to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
- (2) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing, or if the appointor is a legal entity, either under seal or signed by a director or a duly authorized attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign or other document of authorization must be notarized.

To be valid, for holders of H Shares, the form of proxy and notarized power of attorney or other document of authorization must be delivered to Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the H Shares Class Meeting.

3. Registration Procedures for Attending the H Shares Class Meeting

An H shareholder or his proxy should present proof of identity when attending the H Shares Class Meeting. If an H shareholder is a legal person, its legal representative or other person authorized by the board of directors or other governing body of such H shareholder may attend the H Shares Class Meeting by providing a copy of the resolution of the board of directors or other governing body of such H shareholder appointing such person to attend the meeting.

4. Voting by Poll

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a shareholders' general meeting must be taken by poll. As such, each of the resolutions set out in the notice of the H Shares Class Meeting will be voted on by poll.

5. Miscellaneous

- (1) The H Shares Class Meeting is expected to be held for no more than half a day. H shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses. In addition, in order to get well prepared for the containment of COVID-19 pneumonia epidemic and protect people who will attend the meeting, H shareholders who wish to attend the H Shares Class Meeting on-site must pay attention in advance and strictly abide by the regulations and requirements of Shanghai on health status declaration, quarantine and observation during the epidemic containment period. The Company will strictly follow the epidemic containment requirements of relevant government departments and take appropriate epidemic prevention and control measures for the on-site H shareholders under the guidance and supervision of relevant government departments. H shareholders who have fever and other symptoms or do not comply with the epidemic prevention and control requirements may not be admitted to the venue of the H Shares Class Meeting.
- (2) The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
- (3) The registered office of the Company:

Orient Securities Building
No. 119 South Zhongshan Road
Huangpu District, Shanghai
the People's Republic of China

Contact office: Office of the Board
Telephone No.: 86 (21) 6332 6373
Facsimile No.: 86 (21) 6332 6010
Contact Person: Mr. Wu Yibo
- (4) Please refer to the circular of the Company in relation to the Extraordinary General Meeting and the H Shares Class Meeting to be dispatched in due course for details of the resolutions to be proposed at the H Shares Class Meeting for consideration and approval.

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng and Mr. JIN Wenzhong as executive Directors; Mr. YU Xuechun, Mr. LIU Wei, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong and Mr. LUO Xinyu as independent non-executive Directors.