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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PUBLIC ISSUE OF MEDIUM TERM NOTES IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

References are made to the announcements of the Company dated 12 May 2020, 19 June 2020 in relation to, among other things, the applications made by the Company to the National Association of Financial Market Institutional Investors for the registration of two separate tranches of interest-bearing medium term notes in the principal amounts of up to RMB1,500,000,000 (the “**Phase I Medium Term Notes**”) and RMB1,000,000,000 (the “**Phase II Medium Term Notes**”).

The Company has issued first-tranche Phase I Medium Term Notes with an amount of RMB500,000,000 on 17 August 2020, and Phase II Medium Term Notes with an amount of RMB1,000,000,000 on 28 January 2021.

The board of directors of the Company is pleased to announce that the issuance of the second-tranche Phase I Medium Term Notes has been completed in the PRC on 17 March 2022. The total principal amount of the Medium Term Notes actually issued is RMB1,000,000,000 with a coupon rate of 3.28% and a term of 5 years. At the end of the third year: (a) the Company shall have the option to adjust the coupon rate of the second-tranche Phase I Medium Term Notes; and (b) holders of the second-tranche Phase I Medium Term Notes shall have the right to sell back the second-tranche Phase I Medium Term Notes to the Company.

The Company considers that the issuance of the second-tranche Phase I Medium Term Notes is conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The proceeds raised will be used to repay the Group's outstanding liabilities in the PRC.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 18 March 2022

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu