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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE YEAR ENDED DECEMBER 31, 2021

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data of the Company and its subsidiaries (together, the “**Group**”) for the year ended December 31, 2021 as set out in this announcement is the preliminary financial data prepared in accordance with the International Financial Reporting Standards, and has not been audited by an accounting firm. The final data should be those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2021. Investors are hereby reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR ENDED DECEMBER 31, 2021 (CONSOLIDATED AND UNAUDITED)

| Item | Currency: RMB Units: RMB in thousands | | |
|--|---|---|---|
| | For the Year Ended December 31, 2021 | For the Year Ended December 31, 2020 | Increase or decrease (%) |
| Total revenue | 8,177,605 | 7,915,026 | 3.3 |
| Profit before income tax | 1,931,573 | 1,488,207 | 29.8 |
| Profit for the year | 1,412,860 | 1,115,984 | 26.6 |
| Weighted average return on net assets (%) | 8.91 | 7.45 | Increased by 1.46 percentage points |

| Item | As at December 31, 2021 | As at December 31, 2020 | Increase or decrease (%) |
|---------------|-------------------------------|-------------------------------|-----------------------------|
| Total assets | 114,741,310 | 108,141,471 | 6.1 |
| Total equity | 17,619,643 | 15,853,799 | 11.1 |
| Share capital | 8,235,300 | 8,235,300 | — |

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

In 2021, in strict compliance with the national strategies and regulatory policies, the Group focused on its primary leasing business and capitalized on its advantages to promote the industrial development, serve the real economy, resulting in the steady growth of the core indicators. For the year ended December 31, 2021, the Group realized total revenue of RMB8,178 million; and realized profit for the year of RMB1,413 million, representing an increase of 26.6% as compared with last year. As at December 31, 2021, total assets of the Group amounted to RMB114,741 million; and total equity of the Group amounted to RMB17,620 million, representing an increase of 11.1% as compared with last year.

III. RISK WARNING

The major financial data for the year ended December 31, 2021 as set out in this announcement is preliminary financial data and may differ from those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2021, although the difference is not expected to exceed 10%. Investors are reminded of the investment risks.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
Ding Xueqing
Chairman

Shanghai, the PRC
March 18, 2022

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.