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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 1,000 Shares with effect on 11 April 2022 (Monday) at 9:00 a.m.

Shareholders may submit their existing share certificate(s) (in yellow color) in board lot of 2,000 Shares each to the Company's Hong Kong share registrar, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new share certificates (in blue color) in board lot of 1,000 Shares each free of charge during business hours from 25 March 2022 (Friday) to 6 May 2022 (Friday), both days inclusive.

The board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") announces that the board lot size of the H shares of RMB0.10 each in the capital of the Company (the "Shares") for trading on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") will be changed from 2,000 Shares to 1,000 Shares with effect on 11 April 2022 (Monday) at 9:00 a.m. The expected timetable for the related trading and other arrangements are set out below.

The directors of the Company (the "Directors") are of the view that the reduction in board lot size may improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not result in any change in the relative rights of the shareholders of the Company (the "Shareholders"). As no odd lots of the Shares will result from the aforesaid change in board lot size, no odd lot arrangement is required to be made to match the sales and purchases of odd lots. The Directors consider that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

EXPECTED TIMETABLE

First day of free exchange of existing share certificates in board lot of 2,000 Shares each for new share certificates in board lot of 1,000 Shares each.	25 March 2022 (Friday)
Last day for trading of Shares with old board lot size of 2,000 Shares in the original counter	8 April 2022 (Friday)
Effective date of the change in board lot size from 2,000 Shares to 1,000 Shares	11 April 2022 (Monday) at 9:00 a.m.
Original counter for trading in the Shares in board lot of 2,000 Shares each becomes counter for trading in the Shares in board lot of 1,000 Shares	11 April 2022 (Monday) at 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 2,000 Shares each opens	11 April 2022 (Monday) at 9:00 a.m.
First day of parallel trading	11 April 2022 (Monday) at 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 2,000 Shares each closes	4 May 2022 (Wednesday) at 4:10 p.m.
Parallel trading in Shares ends	4 May 2022 (Wednesday) at 4:10 p.m.
Last day for free exchange of existing share certificates in board lot of 2,000 Shares each for new share certificates in board lot of 1,000 Shares each	6 May 2022 (Friday) at 4:30 p.m.

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificate(s) (in yellow color) in board lot of 2,000 Shares each to the Company's Hong Kong share registrar, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new share certificates (in blue color) in board lot of 1,000 Shares each free of charge during business hours from 25 March 2022 (Friday) to 6 May 2022 (Friday), both days inclusive. Thereafter, any exchange of share certificates will only be accepted upon payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 1,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher.

It is expected that the new share certificates will be available for collection from the Company's Hong Kong share registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Company's Hong Kong share registrar for exchange purpose. Save and except for the changes in the number of Shares for each board lot and color, new share certificates will have the same format as the existing share certificates.

As from 11 April 2022 (Monday), all new share certificates will be issued in board lot of 1,000 Shares each (except for odd lots or where the Company's share registrar is otherwise instructed). All existing share certificates in board lot of 2,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 18 March 2022

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Wu Ping, Ms. Liu Huayan and Mr. Sun Zheng, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

* For identification only