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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE YEAR OF 2021

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data for the year 2021 as set out in this announcement are preliminary accounting data prepared in accordance with General Accepted Accounting Principles of the People's Republic of China and have not been audited by an accounting firm. The final data should be those to be disclosed in the annual report of the Company for 2021. Investors are hereby reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR OF 2021 (CONSOLIDATED AND UNAUDITED)

Currency: RMB Unit: RMB in million

Item	The reporting period	The corresponding period of last year	Increase or decrease (%)
Operating income	43,102.70	38,219.83	12.78
Operating profit	18,355.21	15,861.64	15.72
Profit before income tax	18,445.06	15,757.31	17.06
Profit attributable to shareholders of the listed company	12,826.52	10,875.40	17.94
Profit attributable to shareholders of the listed company after deducting non-recurring gain or loss	12,401.98	10,678.46	16.14
Basic earnings per share (RMB/share)	0.98	0.90	8.89
Weighted average return on net assets (%)	8.09	7.88	Increased by 0.21 percentage point

Item	As at the end of the reporting period	As at the end of last year	Increase or decrease (%)
Total assets	745,314.23	694,073.35	7.38
Equity attributable to shareholders of the listed company	163,137.96	153,448.47	6.31
Share capital	13,064.20	13,064.20	–
Net assets per share attributable to shareholders of the listed company (RMB/share)	12.49	11.75	6.30

II. OPERATING RESULTS AND FINANCIAL POSITIONS

In 2021, the Company's development remained stable despite the complex macro environment and the epidemic situation. The Company actively sized market opportunities and grasped the main line of serving the national strategy and the real economy. Through the close interaction among "investment, financing, sponsorship and research", the Company further enhanced its brand advantages in the fields of integrated circuit and biomedicine, with principal business lines achieving breakthroughs and revenue structure improving continuously. In 2021, the operating income of the Company and its subsidiaries (the "**Group**") was RMB43.103 billion, representing an increase of 12.78% as compared to the previous year. The profit attributable to shareholders of the listed company was RMB12.827 billion, representing an increase of 17.94% as compared to the previous year.

Currently, the Group maintains stable operations in all of its business lines with sound assets structure and strong liquidity. In addition, all risk control indicators of the Group comply with the requirements under the Measures for the Risk Control Indicators of Securities Companies.

III. RISK WARNING

The major financial data for the year of 2021 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the annual report of the Company for 2021. However, the above difference is not expected to exceed 10%. Investors are hereby reminded of the investment risks.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The comparable statement of financial position and income statement as duly sealed and signed by Mr. Zhou Jie, the current legal representative of the Company, Mr. Zhang Xinjun, the chief financial officer responsible for the accounting affairs and Mr. Ma Zhong, the head of the accounting department.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
18 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. LI Jun and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. ZHOU Donghui, Ms. YU Liping and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*