

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and the potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2021, the Group is expected to record a decrease in the region of approximately 85% in net profit for the year ended 31 December 2021 as compared with that for the year ended 31 December 2020.

The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and information currently available to the Board and is not based on any figures or information which has been audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Haitong International Securities Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review of the management accounts of the Group for the year ended 31 December 2021, the Group is expected to record a decrease in the region of approximately 85% in net profit for the year ended 31 December 2021 as compared with that for the year ended 31 December 2020, with the net profit for 2021 amounted to approximately HK\$300 million. The anticipated decrease is mainly attributable to a decrease in net asset value of certain investment funds held by the Group which was affected by the fluctuations of the financial market during the fourth quarter of 2021, while growth in commission and fee income was recorded from core business segments of the Group.

The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and information currently available to the Board and is not based on any figures or information which has been audited by the Company's auditors. Shareholders and potential investors are advised to read this announcement carefully together with the Group's financial results announcement for the year ended 31 December 2021 which is expected to be published in March 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Haitong International Securities Group Limited
LUK Wai Yin
Company Secretary

Hong Kong, 18 March 2022

As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael** and Mr. ZHANG Huaqiao*** and Ms. LEE Man Yuen Margaret**.*

* *Non-executive directors*

** *Independent Non-executive directors*