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**Edvantage Group Holdings Limited**  
**中匯集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 0382)**

**POSITIVE PROFIT ALERT**

This announcement is made by Edvantage Group Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review and analysis of the unaudited consolidated management accounts of the Group for the six months ended 28 February 2022 (the “**Period under Review**”) and other information currently available to the Board, the Group is expected to record an increase of not less than 30% in the adjusted net profit\* for the said Period under Review as compared to that for the six months ended 28 February 2021.

The aforesaid expected significant increase in the adjusted net profit\* are mainly attributable to the following factors:

- (i) the increase in the number of student enrolments and average tuition fees of Guangzhou Huashang College (廣州華商學院), Guangzhou Huashang Vocational College (廣州華商職業學院), Urban Vocational College of Sichuan (四川城市職業學院) and Urban Technician College of Sichuan (四川城市技師學院) of the Group during the Period under Review;
- (ii) the effective business development of the Group’s non-formal vocational education business bringing considerable contributions to the Group’s financial performance;

- (iii) the consolidation of the financial results of Urban Vocational College of Sichuan (四川城市職業學院) and Urban Technician College of Sichuan (四川城市技師學院) since completion of acquisition of them by the Group in 2021; and
- (iv) the consolidation of the financial results of Guangdong Huashang Technical School (廣東華商技工學校) since completion of acquisition of it by the Group in the second quarter of the financial year of 2022.

The Company is still in the process of preparing and finalising its interim results for the six months ended 28 February 2022. The information contained in this announcement is only based on the preliminary review and assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the six months ended 28 February 2022, and such figures or information have not been audited by the Company's auditors or reviewed by the Company's audit committee. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Group for the six months ended 28 February 2022 which is expected to be published in April 2022.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Edvantage Group Holdings Limited**  
**Liu Yung Chau**  
*Chairman and executive director*

*Note:*

- \* Adjusted net profit is determined by adjusting profit for the period in view of the effect of net foreign exchange gain or loss, share-based payments and one-off or non-recurring items (where applicable).

Hong Kong, 17 March 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man; the non-executive director of the Company is Mr. Liu Yung Kan; and the independent non-executive directors of the Company are Mr. Xu Gang, Mr. O'Yang Wiley and Mr. Li Jiatong.*