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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

ANNOUNCEMENT REGARDING THE APPLICATION FOR THE A SHARE RIGHTS ISSUE APPROVED BY THE CSRC

This announcement is made by 東方證券股份有限公司 (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 (2) of the Hong Kong Listing Rules.

References are made to the announcements of the Company dated March 30, 2021, December 21, 2021, January 14, 2022, February 23, 2022 and March 7, 2022 and the circular of the Company dated April 22, 2021 (the “**Circular**”) in relation to, among other things, the Rights Issue of A Shares and H Shares of the Company and other relevant matters. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company has recently received the Reply on Approval for Rights Issue by 東方證券股份有限公司 (CSRC Approval [2022] No. 540) (《關於核准東方證券股份有限公司配股的批覆》(證監許可[2022]540號)) (the “**Approval**”) issued by the CSRC, which approved the Company’s application for the public issuance of A shares through Rights Issue as follows:

- I. The Company is approved to place 1,670,641,224 new shares to its existing shareholders, and the number of shares to be issued may be adjusted accordingly in the event of change in total share capital as a result of circumstances such as transfer of capital reserve to share capital.
- II. The issuance of shares shall be implemented in strict accordance with the prospectus of the Rights Issue and the announcement of issuance submitted by the Company to the CSRC.
- III. The Approval shall be valid for a period of 12 months from the date of approval for issuance.
- IV. From the date of approval for issuance until the completion of share issuance, the Company shall promptly report any material matters to the CSRC and handle such matters in accordance with relevant regulations.

The board of the Company will handle matters in relation to the A Share Rights Issue in accordance with relevant laws and regulations, the requirements of the Approval and the authorization of the general meeting of the Company, and will disclose relevant information in a timely manner based on the progress of relevant matters. Investors are advised to be aware of the investment risks involved.

By order of the Board of Directors

JIN Wenzhong

Chairman

Shanghai, PRC

March 17, 2022

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng and Mr. JIN Wenzhong as executive Directors; Mr. YU Xuechun, Mr. LIU Wei, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong and Mr. LUO Xinyu as independent non-executive Directors.