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Holly Futures

(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 弘業期貨股份有限公司 and carrying on business in Hong Kong as Holly Futures)
(the “**Company**”)
(Stock Code: 3678)

INSIDE INFORMATION

A SHARE OFFERING REVIEW PASSED BY THE ISSUANCE REVIEW COMMITTEE OF THE CSRC

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 23 April 2021, the poll results announcement of the Company dated 14 May 2021 and the inside information announcement of the Company dated 29 June 2021 (the “**Announcements**”) in relation to, among other things, matters related to the proposed A share offering by the Company (the “**A Share Offering**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

On 17 March 2022, the 31st working meeting in 2022 of the 18th Issuance Review Committee of the CSRC reviewed the application of the A Share Offering. According to reviewing results of the meeting, the Company's application for the issuance of A Share was passed.

The A Share Offering is subject to obtaining the formal approval documents of the CSRC. The Company will fulfill its information disclosure obligation in a timely manner upon receiving the formal approval documents of the CSRC. Investors are advised to pay attention to the investment risks.

Shareholders and potential investors are advised to exercise caution when investing or dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

By order of the Board
Ms. Zhou Jianqiu
Executive Director

Nanjing, the PRC
17 March 2022

As at the date of this announcement, the Board consists of Mr. Zhou Yong and Ms. Zhou Jianqiu as executive Directors; Mr. Xue Binghai, Mr. Jiang Lin and Mr. Shan Bing as non-executive Directors; and Mr. Wang Yuetang, Mr. Huang Dechun and Mr. Lo Wah Wai as independent non-executive Directors.