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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**POSTPONEMENT AND CHANGE OF VENUE OF
EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 18 MARCH 2022**

Reference is made to the circular of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 28 February 2022 (the “**Circular**”), the notice (the “**Notice of EGM**”) of extraordinary general meeting (“**EGM**”) and proxy form (“**Proxy Form**”) dated 28 February 2022 and the clarification announcement in relation to the Notice of EGM dated 2 March 2022 (the “**Clarification Announcement**”) together with the Circular, Notice of EGM and Proxy Form, collectively as the “**EGM Documents**”) of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the EGM Documents.

POSTPONEMENT AND CHANGE OF VENUE OF THE EGM

The Government of Shenzhen, PRC has recently implemented new regulations in view of the changes in the COVID-19 epidemic situation, which includes a lockdown with effect from 14 March 2022. Due to the change in epidemic controlling measures, no physical attendance will be allowed. As such, the Board hereby announces that taking into account the recent regulations and development of the epidemic caused by COVID-19, the venue and the date of the EGM will be changed and postponed as follows.

The Company hereby announces that the postponed EGM (the “**Postponed EGM**”) will be held at Macau at Rua do Comandante Mata e Oliveira, n° 32, Edifício “Associação Industrial de Macau”, 5° andar B, Macau on Thursday, 31 March 2022 at 3:00 p.m.

Accordingly, (i) the latest time for Shareholders to register with the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited (“**Share Registrar**”) and to obtain the webcast link address and passcode to join the EGM through live streaming webcast; and (ii) the latest time for Shareholders to submit their questions in advance to the Share Registrar, as set out in the section headed “Precautionary Measures and Special Arrangements for the Extraordinary General Meeting” in the Circular and note 8 to the Notice of EGM as mentioned in the Clarification Announcement, shall be postponed from before 3:00 p.m. on 16 March 2022 to before 3:00 p.m. on 29 March 2022 (being not less than 48 hours before the time appointed for the Postponed EGM).

Save for the changes mentioned above, all information and contents set out in the Circular, the Notice of EGM and the Proxy Form, including, among others, the purposes of the EGM, the closure of register of members and the resolutions to be considered at the Postponed EGM remain unchanged.

THE FORM OF PROXY

The Proxy Form dispatched with the Circulars and the Notice of EGM will remain effective for the Postponed EGM. Any Shareholder eligible to vote at the Postponed EGM who (i) has not lodged a proxy prior to the original EGM but now wishes to lodge a proxy; or (ii) has validly lodged a proxy prior to the original EGM but now wishes to change their voting direction may continue to use the Proxy Form as dispatched to the Shareholders with the Circular and the Notice of EGM.

In order to be valid, the Proxy Form must be deposited at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited (“**Tricor**”) at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding of the Postponed EGM (i.e. before 3:00 p.m. on 29 March 2022)(or any further adjournment thereof). Completion and return of the Proxy Form will not preclude the Shareholder from attending and voting at the Postponed EGM (or any further adjournment thereof) should he/she so wish and, in such event, the instrument appointing a proxy shall be deemed to be revoked. The Proxy Form can be downloaded from the website of the Company (www.kkgroup.com.hk) or the Stock Exchange (www.hkexnews.hk).

For avoidance of doubt, the Proxy Form validly deposited at the office of Tricor for the purpose of the original EGM will remain valid at the Postponed EGM, but will be superseded and become invalid in the event that the same Shareholder deposits additional form of proxy for the Postponed EGM at Tricor before the prescribed deadline as above.

Shareholders are reminded that physical attendance is not necessary for the purpose of exercising their voting rights and viewing the live streaming webcast of the Postponed EGM via Zoom will not be counted towards a quorum nor will they be able to cast their votes online (but can vote by proxy in the manner described elsewhere in this Circular). The Company strongly encourages Shareholders to appoint the chairman of the Postponed EGM as their proxy to vote on the relevant resolutions at the Postponed EGM by completing and returning the Proxy Form in accordance with the instructions therein, if they have not already done so.

By order of the Board
Kingkey Financial International (Holdings) Limited
Chen Jiajun
Executive Director

Hong Kong, 16 March 2022

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun, Ms. Kwok Yin Ning and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Leung Siu Kee.