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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

**REPLY OF CSRC ON APPROVAL FOR THE APPLICATION FOR THE
PUBLIC ISSUANCE OF A SHARE CONVERTIBLE CORPORATE BONDS**

References are made to the announcements of the Bank of Chongqing Co., Ltd.* (the “**Bank**”) dated 30 March 2021, 20 May 2021, 27 September 2021 and 28 February 2022 and the circular of the Bank dated 26 April 2021 (the “**Circular**”), in relation to, among others, the proposed public issuance of A Share Convertible Corporate Bonds and related matters. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

On 15 March 2022, the Bank received the Reply on Approval for the Public Issuance of Convertible Corporate Bonds by the Bank of Chongqing Co., Ltd. (Zhengjianxuke [2022] 505) issued by the China Securities Regulatory Commission (the “**CSRC**”), the details of which are as follows:

- I. The Bank is approved to issue to the public, the Convertible Corporate Bonds with an aggregate nominal value of RMB13 billion and a term of 6 years.
- II. The issuance of Convertible Corporate Bonds shall be conducted in strict accordance with the prospectus and issuance announcements submitted by the Bank to the CSRC.
- III. The reply is valid for 12 months from the date of approval for the issuance.
- IV. Any significant events of the Bank occurring between the date of approval for the issuance to the date of completion of the issuance of the Convertible Corporate Bonds shall be reported to the CSRC in a timely manner and handled in accordance with relevant regulations.

The Board of the Bank will handle matters in relation to the public issuance of Convertible Corporate Bonds within the scope of the authorization granted by the general meeting in accordance with relevant laws and regulations and the requirements of the above reply, and perform the obligation of information disclosure in a timely manner.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Bank, and are recommended to seek professional advice if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Bank of Chongqing Co., Ltd.*
Lin Jun
Chairman

Chongqing, the PRC, 15 March 2022

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng and Ms. ZHONG Xian; and the independent non-executive directors are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*