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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

SPECIAL ARRANGEMENTS FOR ANNUAL GENERAL MEETING

In light of the recent social distancing and anti-epidemic measures implemented by the Hong Kong Government to contain the COVID-19 pandemic and on concerns about the health and safety of the Shareholders, the Company will conduct the AGM via electronic means i.e. a live webcast by Zoom. Shareholders or their proxy will NOT be able to attend the AGM in person.

Reference is made to the circular of M-Resources Group Limited (the “Company”) dated 14 March 2022 (“Circular”) setting out, *inter alia*, the notice (“Notice of AGM”) of annual general meeting of the Company to be held on 14 April 2022 (“AGM”). Capitalised terms used herein shall have the same meaning as those defined in the Circular.

In light of the recent social distancing and anti-epidemic measures implemented by the Hong Kong Government to contain the COVID-19 pandemic and on concerns about the health and safety of the Shareholders, the Company will conduct the AGM via electronic means i.e. a live webcast by Zoom which can be accessed from a computer, tablet or browser enabled device. Shareholders or their proxy will NOT be able to attend the AGM in person and can only view and listen to a live webcast of the AGM via electronic means. Shareholders will be able to access the live webcast at the start of the AGM until its conclusion. To access the

live webcast, Shareholders will need to register with the Company by sending an email to info@m-resources.com.hk and provide the following personal particulars:

- (a) full name;
- (b) registered address;
- (c) number of Shares held;
- (d) Hong Kong identity card number or passport number (in case of natural person)/ company registration number (in case of body corporate);
- (e) contact telephone number; and
- (f) email address,

5 clear business days before the date of the AGM or any adjournment thereof to enable the Company to verify the Shareholders' status.

Authenticated Shareholders will receive email confirmation which contains a link to join the live webcast of AGM. Shareholders **MUST NOT** forward the link to any other persons.

VOTE BY APPOINTING THE CHAIRPERSON OF THE AGM AS YOUR PROXY

All resolutions at the AGM will be decided on a poll. Shareholders will be able to vote by proxy in advance of the AGM. Shareholders who wish to vote on the resolutions at the AGM should appoint the chairperson of the AGM as his/her/its proxy to exercise the right to vote at the AGM in accordance with his/her/its instructions. The proxy form has been posted to the Shareholders together with the Circular. Alternatively, the proxy form can be downloaded from the websites of the Stock exchange at www.hkexnews.com.hk and the Company at www.m-resources.com.hk. For Shareholders who are not registered Shareholders (e.g. whose Shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), they should consult his/her/its banks or brokers or custodians (as the case may be) for assistance in the appointment of a proxy. The proxy form should be returned to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding of the AGM or any adjournment thereof.

QUESTIONS FROM SHAREHOLDERS

Shareholders may submit the questions they may have in advance in relation to any resolution set out in the Notice of AGM 5 clear working days before the date of the AGM via email to info@m-resources.com.hk, together with the following personal particulars for verification purpose:

- (a) full name;
- (b) registered address;
- (c) number of Shares held;
- (d) Hong Kong identity card number or passport number (in case of natural person)/ company registration number (in case of body corporate);
- (e) contact telephone number; and
- (f) email address.

The Company will keep monitoring the development of the COVID-19 pandemic and may change measures, where appropriate. Further announcement will be made by the Company regarding any material change to the above arrangement.

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 14 March 2022

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive Directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.