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**GUOTAI JUNAN SECURITIES CO., LTD.**

**國泰君安證券股份有限公司**

*(A joint-stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02611)**

**ANNOUNCEMENT  
UPDATE ON THE ACQUISITION OF  
15% EQUITY INTERESTS IN HUAAN FUNDS**

We refer to the announcements of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 8 October 2021 and 28 October 2021 in relation to the acquisition of 15% equity interests in HuaAn Funds from Shanghai SITICO by the Company. Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the above-mentioned announcements.

The Company is pleased to announce that HuaAn Funds has received the Approval on Change in Equity Interest in HuaAn Funds Management Co., Ltd. (Zheng Jian Xu Ke [2022] No. 469) from the CSRC, pursuant to which the CSRC has approved the transfer of the 15% equity interest in HuaAn Funds held by Shanghai SITICO to the Company.

By order of the Board  
**Guotai Junan Securities Co., Ltd.**  
**HE Qing**  
*Chairman*

Shanghai, the PRC  
14 March 2022

*As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai and Mr. CHAI Hongfeng.*