

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**TAYANG 大洋**  
**TA YANG GROUP HOLDINGS LIMITED**  
**大洋集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1991)**

**SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement of Ta Yang Group Holdings Limited on 25 February 2022 (the “**Announcement**”) in relation to, among others, lease agreements in the United Kingdom. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to provide more information in relation to the Lessor 1 and the Lessor 2. In accordance with public records and as at the date of the Announcement,

- (i) the beneficial owner of the Lessor 1 was Threadneedle Asset Management Holdings Sàrl, a Luxembourg registered company owned by Ameriprise Financial, Inc (“**Ameriprise**”) which was the ultimate owner of the Lessor 1. Ameriprise was a financial institution of the United States which principally engages in wealth management, insurance, annuities, estate planning and banking services, and was listed on the New York Stock Exchange (stock code: AMP).
- (ii) the Lessor 2 acted for and on behalf of GS Holloway Road Limited Partnership (“**GS Partnership**”), which operated well-located student accommodation property in the United Kingdom. In accordance with the information maintained in the Companies House of the United Kingdom, the fund manager of GS Partnership was GS Holloway Road GP Limited, while the investors of GS Partnership were GS Holloway Road Trustee 1 Limited and GS Holloway Road Trustee 2 Limited, each making 50% contribution of GS Partnership.

The Lessor 2 was ultimately controlled by Chapter Master Limited Partnership (“**CM Partnership**”), which was a private fund of the United States and principally engages in rental housing management in developed countries of Europe, such as the United Kingdom, France and Germany. In accordance with the information maintained in the Companies House of the United Kingdom, the fund manager of CM Partnership was Chapter GP LLC, while the investors of CM Partnership were GS Chapter Investor LLC, PSPIB-RE UK Inc., Allianz Real Estate Investment S.A., GS Chapter Rollover LLC and GS Chapter Promote Limited Partnership. The investors of CM Partnership were institutional investors or pension funds, and had a large asset-under-management and a wide investor base. As at the date of the Lease Agreement 2, all investors of CM Partnership were Independent Third Parties.

On behalf of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady*

Chengdu, 11 March 2022

*As at the date this announcement, the Board comprises four executive Directors, namely Ms. Shi Qi, Mr. Liu Wengang, Mr. Cheng Hong and Mr. Gao Feng; two non-executive Directors, namely, Mr. Han Lei and Mr. Chan Tsun Hong Philip; and three independent non-executive Directors, namely Mr. Lin Bing, Mr. Hu Jiangbing and Ms. Wang Lina.*