

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

POLL RESULTS OF THE EGM HELD ON 7 MARCH 2022

Reference is made to the circular of Jiyi Holdings Limited (the “**Company**”) in relation to, among other things, the proposed extension of the Outstanding Convertible Bonds and the transactions contemplated thereunder dated 11 February 2022 (the “**Circular**”) despatched to the Shareholders. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the notice of the EGM (the “**Notice**”) was voted by way of poll at the EGM.

As at the date of the EGM, the total number of issued ordinary shares of the Company was 926,939,779 Shares, being the total number of shares entitling the holders to attend and vote on the Resolution. There were no shares entitling the holders to attend and abstain from voting in favour of the Resolution pursuant to rule 13.40 of the Listing Rules and no shareholders were required to abstain from voting at the EGM under the Listing Rules. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolution at the EGM. The poll results in respect of the Resolution at the EGM were as follows:

Ordinary Resolution	Number of votes (approximate %)	
	For	Against
<p>(a) the Extension as defined in the circular dated 11 February 2022 despatched to the shareholders of the Company (the “Circular”) and all the transactions contemplated thereby;</p> <p>(b) the issue and allotment of ordinary shares of the Company which may fall to be issued upon the exercise of the conversion rights attached to the Outstanding Convertible Bonds (as defined in the Circular); and</p> <p>(c) any one director of the Company be and is authorised to do all such acts and things as he/she in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to the Extension (as defined in the Circular) and the transactions contemplated thereunder and, where required, any amendment of the terms of the Extension as required by, or for the purposes of obtaining the approval of, relevant authorities or to comply with all applicable laws, rules and regulations.</p>	<p>451,638,209 (100%)</p>	<p>0 (0%)</p>

The attendance record of the directors of the Company (the “**Director(s)**”) at the EGM is set out as follows:–

- (a) The executive Director, Ms. Hou Wei, attended the EGM in person;
- (b) The executive Directors, Mr. Liu Xianxiu and Mr. Yang Baikang, the non-executive Director, Mr. Hou Bo, and the independent non-executive Directors, Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Liangchang attended the EGM by teleconference.

The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by way of poll.

By Order of the Board of
JIYI HOLDINGS LIMITED
Hou Wei
Chairlady

Hong Kong, 7 March 2022

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.