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山東新華製藥股份有限公司

Shandong Xinhua Pharmaceutical Company Limited

(a joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 00719)

**ANNOUNCEMENT
APPROVAL BY THE ISSUANCE EXAMINATION
COMMITTEE OF THE CSRC
ON APPLICATION FOR THE PROPOSED A SHARES ISSUE**

Reference is made to the circular (the “**Circular**”) of Shandong Xinhua Pharmaceutical Company (the “**Company**”) dated 31 May 2021 and the announcements and overseas regulatory announcements of the Company dated 14 April 2021, 27 April 2021, 30 June 2021, 19 July 2021, 2 August 2021, 13 August 2021, 16 August 2021, 26 January 2022 and 22 February 2022 in relation to the Proposed A Shares Issue. Unless otherwise indicated, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company was informed that the Issuance Examination Committee of the CSRC had reviewed and, on the date of this announcement, approved its application concerning the Proposed A Shares Issue.

As at the date of this announcement, the Company has not yet received formal written approval document(s) on the Proposed A Share Issue from the CSRC and therefore, it is not clear whether CSRC may still have further comments and when the written approval document(s) will be issued. The Company will keep Shareholders and the public apprised of the further development in relation to the Proposed A Shares Issue in accordance with the Listing Rules.

By Order of the Board
Shandong Xinhua Pharmaceutical Company Limited
Zhang Daiming
Chairman

7 March 2022, Zibo, PRC

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Daiming (Chairman)
Mr. Du Deping
Mr. He Tongqing

Independent Non-executive Directors:

Mr. Pan Guangcheng
Mr. Zhu Jianwei
Mr. Lo Wah Wai

Non-executive Directors:

Mr. Cong Kechun
Mr. Xu Lie