

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED

中國融眾金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03963)

**COMPLETION OF THE MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF 51% OF
THE ISSUED SHARE CAPITAL OF THE TARGET COMPANY INVOLVING
THE ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE AND
LOAN NOTE**

Reference is made to the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 October 2021, 16 November 2021, 6 December 2021, 31 December 2021 and 8 February 2022, respectively, and the circular of the Company dated 24 January 2022 (the “**Circular**”) in relation to, among others, the Acquisition. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent to the Agreement for Sale and Purchase (as supplemented by the Supplemental Agreement dated 6 December 2021) had been fulfilled and Completion took place on 4 March 2022. Upon Completion, the Target Company has become a direct 51%-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the consolidated financial statements of the Group.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 4 March 2022

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David; and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.