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MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3990)

**ISSURANCE OF THE FIRST TRANCHE OF
MEDIUM-TERM NOTES IN THE PRC**

Reference is made to the announcement of Midea Real Estate Holding Limited (the “**Company**”) dated 23 February 2022 in relation to the public offering of the medium-term notes (美的置業集團有限公司 2022 年度第一期中期票據) in an aggregate principal amount not exceeding RMB1.5 billion for a term of either 4 years or 5 years (the “**First Tranche of Medium-term Notes**”) in the People’s Republic of China (the “**PRC**”) and the unaudited financial information of Midea Real Estate Group Limited* (美的置業集團有限公司) (the “**Domestic Issuer**”), an indirectly wholly-owned subsidiary of the Company established in the PRC.

On 1 March 2022, the Domestic Issuer and the underwriter have determined that the final issue size for the First Tranche of Medium-term Notes will be RMB1.5 billion with a coupon rate of 4.50% for a term of 4 years. At the end of the second year, the Domestic Issuer has the right to adjust the coupon interest rate, and the investors may exercise their option to sell back the First Tranche of Medium-term Notes they hold.

Details of the First Tranche of Medium-term Notes are published on the website of the China Money (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com).

* The English name is translation of the respective Chinese name and is included in this announcement for identification purposes only.

By order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Hong Kong, 1 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. Hao Hengle, Mr. Wang Quanhui, Mr. Yao Wei and Mr. Lin Ge; the non-executive directors of the Company are Mr. He Jianfeng and Mr. Zhao Jun; and the independent non-executive directors of the Company are Mr. Tan Jinsong, Mr. O’Yang Wiley and Mr. Lu Qi.