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**Tianjin Tianbao Energy Co., Ltd.\***

**天津天保能源股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1671)**

## **INSIDE INFORMATION**

### **EXTENSION OF THE CAPITAL INCREASE PUBLIC TENDER PROCESS**

Reference is made to the announcements of Tianjin Tianbao Energy Co., Ltd.\* (the “**Company**”) dated December 28, 2021 and January 31, 2022 (the “**Announcements**”) in relation to the conduct of potential capital increase in the Company’s non-wholly owned subsidiary Tianjin Tianbao Lingang Thermal Power Co., Ltd.\* by way of public tender on the Tianjin Property Rights Exchange. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board hereby announces that the Capital Increase Public Tender has been carried out on TPRES. The Bidding Period commenced on December 29, 2021 and expired on February 28, 2022 without any qualified tender being received. As no successful bidder of the Capital Increase Public Tender has been identified during the initial Bidding Period, the Bidding Period will be extended for each subsequent period of five working days pursuant to the relevant public tender procedures of TPRES until a successful bidder is identified.

Further details of the Capital Increase Public Tender, including the eligibility of potential bidders, conditions of the Potential Capital Increase, selection criteria of the successful bidders and the relevant Capital Increase Public Tender procedures, have been released on the website of TPRES at [www.tpre.cn](http://www.tpre.cn). The Board would like to stress that, as at the date of this announcement, no binding agreement has been entered into by the Company in relation to the Potential Capital Increase.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO. Further announcements in relation to the progress of the Potential Capital Increase will be made by the Company in accordance with the Listing Rules and/or Part XIVA of the SFO as and when appropriate.

**As completion of the Potential Capital Increase is conditional upon, and subject to the fulfilment of, the success of the Capital Increase Public Tender and the conditions precedent to be set out in the Capital Increase Agreement, the transactions contemplated therein may or may not materialize. Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By Order of the Board  
**Tianjin Tianbao Energy Co., Ltd.\***  
**Zhou Shanzhong**  
*Chairman*

Tianjin, the People's Republic of China, March 1, 2022

*As at the date of this announcement, the Board comprises Mr. Zhou Shanzhong, Mr. Mao Yongming and Mr. Xing Cheng as executive Directors; Mr. Wang Xiaotong and Ms. Dong Guangpei as non-executive Directors; and Mr. Chan Wai Dune, Mr. Han Xiaoping and Ms. Yang Ying as independent non-executive Directors.*

\* *For identification purpose only*