

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at <http://ir.nio.com/> for 14 days from the date of this document (both dates inclusive):

- the Memorandum and Articles of Association of our Company;
- our audited consolidated financial statements for the years ended December 31, 2018, 2019 and 2020;
- the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I;
- the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II;
- the letters from PricewaterhouseCoopers and the Joint Sponsors relating to the loss estimate, the texts of which are set out in Appendix III;
- the legal opinion issued by Han Kun Law Offices, our PRC Legal Adviser, in respect of certain aspects of us;
- the legal opinion issued by Shân Warnock-Smith QC, our Cayman Islands legal adviser, in respect of certain aspects of NIO Users Trust;
- the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of the Cayman Companies Act referred to in Appendix IV to this document;
- the report issued by Frost & Sullivan International Limited, a summary of which is set forth in “Industry Overview”;
- the material contracts referred to in the section headed “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix V to this document;
- the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix V to this document; and
- the Cayman Companies Act.