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TFG INTERNATIONAL GROUP LIMITED

富元國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

CLARIFICATION ANNOUNCEMENT MAJOR AND CONNECTED TRANSACTION

Reference is made to the circular of TFG International Group Limited (the “**Company**”) dated 25 February 2022 (the “**Circular**”) together with the proxy form (the “**Proxy Form**”) and the notice of extraordinary general meeting of the Company dated 25 February 2022 (the “**EGM Notice**”, together with the Circular and the Proxy Form, the “**EGM Documents**”) in relation to a major and connected transaction regarding the Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the Circular.

The Board wishes to clarify that in order to qualify for the right to attend and vote at the EGM, all transfers of Shares, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration of transfer not later than 4:30 p.m. on **Tuesday, 15 March 2022**, instead of Saturday, 19 March 2022.

This clarification announcement is supplemental to and should be read in conjunction with the EGM Documents. Save as disclosed above, all other information contained in the EGM Documents are correct and remain unchanged.

By order of the Board
TFG International Group Limited
YANG Lijun
Chairman

Hong Kong, 28 February 2022

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman) and Mr. GAO Jingyao, being the executive Directors; Mr. WONG Kui Shing, Danny, being the non-executive Director; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun, being the independent non-executive Directors.