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安徽皖通高速公路股份有限公司

**ANHUI EXPRESSWAY COMPANY LIMITED**

*(incorporated in the People's Republic of China with limited liability as a joint stock company)*

**(Stock Code: 995)**

**VOTING RESULTS AT  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 25 FEBRUARY 2022**

The Board is pleased to announce that at the extraordinary general meeting held on 25 February 2022 (the “EGM”), the resolutions, set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the Company both dated 28 January 2022. Unless the context otherwise required, terms used in this announcement shall have the same meanings as defined in the Circular.

**RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on 25 February 2022, the resolutions set out in the Notice were duly passed by the Shareholders by way of poll. PricewaterhouseCoopers Certified Public Accountants (the Hong Kong auditors of the Company) was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

As at the date of the EGM, the total number of issued shares of the Company was 1,658,610,000 shares, which comprises 1,165,600,000 A Shares and 493,010,000 H Shares.

Anhui Transportation Holding Group holds 524,644,220 A Shares, representing approximately 31.63% of the total number of issued shares of the Company. Anhui Transportation Holding Group was required under the Listing Rules to abstain and did abstain from voting at the EGM on the resolution in relation to the PPP Project due to its material interests in the PPP Project.

Save as disclosed above, there were no share entitling the Shareholders to attend the EGM and abstain from voting in favor as set out in Rule 13.40 of the Listing Rules, and no other Shareholder was required to abstain from voting at the EGM under the Listing Rules.

As at the date of the EGM, the total number of shares entitling the holders to attend and vote on the resolution No.1 as set out in the Notice at the EGM was 1,133,965,780, comprising 640,955,780 A Shares and 493,010,000 H Shares.

The poll results at the EGM were as follows:

No.	Matter to be considered	Number of votes and percentage		
		For	Against	Abstain
Ordinary Resolution				
1.	<p>To consider and approve the resolution in relation to the consortium formed by the subsidiary and the connected person of the Company for the purpose of participation in the investment in the PPP project and establishment of a joint venture company, and the transactions contemplated under or in connection with the PPP Project</p> <p><b>“THAT:</b></p> <p>(a) the PPP Project and the transactions contemplated thereunder or in connection therewith, including but not limited to the entering into of the Investment Agreement, the JV Agreement and the Capital Increase Agreement, be and are hereby approved, confirmed and ratified; and</p>	547,403,325 (100%)	0 (0%)	0 (0%)

No.	Matter to be considered	Number of votes and percentage		
		For	Against	Abstain
Ordinary Resolution				
	(b) any one or more directors of the Company be and are hereby authorised for and on behalf of the Company to sign, execute, perfect, perform and deliver all such other agreements, instruments, deeds and documents and do all such acts or things and take all such steps as he/they may in his/their absolute discretion consider to be necessary or expedient to implement or give effect to or otherwise in connection with or incidental to the PPP Project set out in paragraph (a) above and all the transactions contemplated thereunder and the implementation thereof, and to agree to such variations, amendments or waivers as are, in his/their opinion, in the interests of the Company and its shareholders.”			
As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.				

The meeting was attended by 9 Shareholders of the Company and proxies representing 547,403,325 shares, equivalent to 48.27% of the total shares with voting rights of the Company, comprising 415,300,282 A Shares and 132,103,043 H Shares that represented 36.62% and 11.65% of the total shares with voting rights respectively of the Company, which complied with the relevant provisions of the Company Law of the PRC and the articles of association of the Company.

By order of the Board  
**Anhui Expressway Company Limited**  
**Xie Xinyu**  
*Company Secretary*

Hefei, Anhui, the PRC  
25 February 2022

*As at the date of this announcement, the board of directors of the Company comprises Xiang Xiaolong (chairman), Yang Xiaoguang, Tao Wensheng and Chen Jiping as executive directors; Yang Xudong and Du Jian as the non-executive directors; and Liu Hao, Zhang Jianping and Fang Fang as the independent non-executive directors.*

*This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.*

\* *For identification purpose only*