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## **BILLION INDUSTRIAL HOLDINGS LIMITED**

**百宏實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2299)**

### **CHANGE OF DATE OF AND SPECIAL ARRANGEMENT FOR EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Billion Industrial Holdings Limited (the “**Company**”) dated 31 January 2022 (the “**Circular**”), the notice of extraordinary general meeting of the Company dated 31 January 2022 (the “**Notice of EGM**”), the form of proxy for the extraordinary general meeting of the Company dated 31 January 2022 (the “**Proxy Form**”, collectively the “**EGM Documents**”) and the clarification announcement regarding the EGM Documents of the Company dated 4 February 2022 (the “**Clarification Announcement**”) and the announcement regarding the change of date of the extraordinary general meeting of the Company dated 15 February 2022 (the “**Reschedule Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the EGM Documents.

#### **CHANGE OF DATE OF THE EGM**

The Board announces that, in light of the enhanced COVID-19 controlling measures imposed by the Government of Hong Kong, including the restriction on conducting physical general meeting of companies, as well as the uncertainty of the development of COVID-19 pandemic and other corresponding restrictions, certain special arrangement will be made for the EGM and, in order to allow the Shareholders sufficient time to prepare for the EGM, the EGM which was to be held on 1 March 2022 at 10:00 a.m. as set out in the Reschedule Announcement will be rescheduled. Notice is hereby given that the rescheduled extraordinary general meeting of the Company will be held at Unit 1501, Office Tower, Convention Plaza, No. 1 Harbour Road, Wanchai, Hong Kong, at 10:00 a.m. on 9 March 2022.

The last registration date and time (i.e. 4:30 p.m. on 16 February 2022) in order to be entitled to attend and vote at the EGM and the relevant book closure period (i.e. 17 February 2022 to 22 February 2022) remain unchanged for the EGM. Shareholders whose names appear on the register of members of the Company on 22 February 2022 will remain to be qualified to attend and vote at the EGM as rescheduled.

### **SPECIAL ARRANGEMENT FOR THE EGM**

Due to reason set out above, the EGM will be held with the minimum number of persons present as is legally required to form a quorate meeting by the Directors or other senior staff members of the Company who are Shareholders or proxy. No other Shareholder, proxy or corporate representative would be allowed to attend the EGM in person. Any other person who attempts to do so will be excluded and will not be permitted entry to the venue of the EGM.

Shareholders may, however, view and listen to the EGM through a live webcast of the EGM which can be accessed by going to [http://meetings.computershare.com/BILLION\\_EGM](http://meetings.computershare.com/BILLION_EGM) on a computer, tablet or any browser enabled device. Please follow the instructions on the landing page on how to access the webcast. You will be able to access the live webcast at the start of the EGM until its conclusion.

### **VOTE BY APPOINTING THE CHAIRMAN OF THE EGM AS YOUR PROXY**

All resolutions at the EGM will be decided on a poll. Shareholders will still be able to vote by doing so in advance of the EGM by proxy. If you wish to vote on any resolution at the EGM, you must appoint the chairman of the EGM as your proxy to exercise your right to vote at the EGM in accordance with your instructions. If you appoint a person who is not the chairman of the EGM as your proxy, that person will not be permitted entry to the meeting and will not be able to exercise your vote. As such, Shareholders who have submitted a Proxy Form appointing a person who is not the chairman of the EGM as proxy should consider submitting a new Proxy Form with your voting preferences which appoint the chairman of the EGM as proxy to exercise your right to vote at the EGM.

The Proxy Form can be downloaded from the “Investor Relations” section of the Company’s website at <http://www.baihong.com/>. In order to be valid, the Proxy Form duly completed in accordance with the instructions printed thereon must be deposited with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, as soon as possible and in any event by not later than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof, i.e. 7 March 2022 at 10:00 a.m..

Considering the articles of association of the Company, there will be no voting by electronic means before or during the EGM.

If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of a proxy.

### **ASK QUESTIONS BEFORE OR DURING THE EGM**

Your participation in the EGM continues to be important notwithstanding the special arrangements of the EGM. If you would like to submit a question on the business of the EGM in advance, please send your questions to [stevenlaw@baihong.com](mailto:stevenlaw@baihong.com) or call us at 3174 9933 for further assistance if any. You can also submit questions during the EGM through the webcast link provided.

### **CHANGES TO ARRANGEMENTS**

We are closely monitoring the impact of COVID-19 in Hong Kong. Should any further changes be made to the EGM arrangements we will notify Shareholders via an announcement posted on the Company's website (<http://www.baihong.com/>) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).

### **FURTHER ASSISTANCE**

If Shareholders have any questions relating to the EGM, please contact Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar as follows:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Hotline: +852 2862 8555  
Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact) (for general enquiries)

Save for the changes as stated herein above, all other information and contents set out in the Circular, Notice of EGM and the Proxy Form (as clarified by the Clarification Announcement) remain unchanged. The Proxy Forms previously deposited with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, will remain valid for the purpose of the EGM.

Shareholders should note that viewing the live streaming webcast of the EGM will not be counted towards a quorum nor will they be able to cast their votes online. **Shareholders who wish to vote are strongly encouraged to appoint the chairman of the EGM as their proxy to vote on the relevant resolutions at the EGM, if they have not already done so.**

By order of the Board of  
**Billion Industrial Holdings Limited**  
**Sze Tin Yau**  
*Co-chairman*

Hong Kong, 25 February 2022

*As at the date of this announcement, the Board comprises Mr. Sze Tin Yau and Mr. Wu Jinbiao as executive directors, Mr. Zhang Shengbai as non-executive director and Mr. Yu Wai Ming, Mr. Lin Jian Ming and Mr. Shih Chun Pi as independent non-executive directors.*