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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
THE RESCHEDULED EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 2 MARCH 2022**

Reference is made to (i) the circular of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 24 January 2022 (the “**Circular**”), (ii) the notice of extraordinary general meeting of the Company (the “**EGM**”) dated 24 January 2022, (iii) the form of proxy for the EGM dated 24 January 2022, (iv) the clarification announcement of the Company regarding the circular, the notice of EGM and proxy form and postponement of the EGM dated 8 February 2022, (v) the revised notice of the Rescheduled EGM dated 10 February 2022 (the “**Revised Notice of EGM**”), (vi) the revised form of proxy dated 10 February 2022 and (vii) the supplemental announcement in relation to the Rescheduled EGM to be held on 2 March 2022 dated 15 February 2022. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular and the Revised Notice of EGM.

This announcement is made to provide supplemental information on the arrangements for the Rescheduled EGM are as follow:

1. If the Shareholders do not want to join the meeting in person on the date of the Rescheduled EGM, the Company recommends that they can obtain the link and password of the live webcast, which can be used to view and listen to the Rescheduled EGM before the Rescheduled EGM. The Shareholders shall visit the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 5:00 p.m. on Monday, 28 February 2022 to verify the identity as Shareholders. Shareholders will be given the link and password of the live webcast, which can be used to view and listen to the Rescheduled EGM on their computer, tablet or any browser enabled device;
2. If the Shareholders do not want to join the meeting in person on the date of the Rescheduled EGM but they would like to vote, the Shareholders shall appoint the chairman of the Rescheduled EGM as proxy by completing and return the Original Proxy Form or the Revised Proxy Form (as the case may be) to the office of the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 10:30 a.m. on Monday, 28 February 2022 (being not less than 48 hours before the Rescheduled EGM);

3. Shareholders could still attend to the reception of the meeting venue subject to the restrictions and requirements announced by the Hong Kong Government at the date of the Rescheduled EGM. Upon verification of identity by Tricor Investor Services Limited at the reception of the meeting venue, Shareholders will be given: (1) the link and password of the live webcast, which can be used to view and listen to the Rescheduled EGM; and (2) a QR code for voting via a e-system on their computer, tablet or any browser enabled device; Shareholders can choose to stay at the reception of the meeting venue to view and listen to the Rescheduled EGM but the Company strongly recommends Shareholders leaving the meeting venue after obtaining the link and password of the live webcast and QR code for voting. The Company will arrange limited capacity for Shareholders who choose to stay to view and listen to the Rescheduled EGM in accordance with the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong); and
4. All Shareholders can raise questions during the Rescheduled EGM through the live webcast and the Board will arrange to answer the questions raised by the Shareholders at the Rescheduled EGM.

The Company will ensure the compliance of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong) in holding the Rescheduled EGM. **The Shareholders are strongly recommended to appoint the chairman of the meeting as their proxy to vote on the relevant resolution at the Rescheduled EGM instead of attending the meeting in person, by completing and return the Original Proxy Form or the Revised Proxy Form (as the case may be).**

As the COVID-19 Epidemic pandemic situation continues to evolve, Shareholders are reminded to check the websites of the Company <https://www.chinarzfh.com> and The Stock Exchange of Hong Kong Limited (the Hong Kong Stock Exchange) www.hkexnews.hk for announcements regarding the Rescheduled EGM arrangement updates.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 25 February 2022

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.