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ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
DISPOSAL OF PROPERTY**

Reference is made to (a) the announcement of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 7 December 2021 (the “**Announcement**”) in relation to the disposal of the Property, (b) the announcement of the Company dated 29 December 2021 regarding the delay in despatch of the circular of the Company (the “**Circular**”) containing, among other things, (i) details of the SPA; (ii) a valuation report on the Property; and (iii) any other information as required to be disclosed under the Listing Rules and (c) the announcement of the Company dated 31 January 2022 regarding the further delay in despatch of the Circular (the “**Further Delay in Despatch Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Further Delay in Despatch Announcement, the date of the despatch of the Circular had been postponed to a date on or before 24 February 2022. However, as additional time is required (i) to finalise certain information to be included in the Circular, including obtaining certain information from the Purchaser and preparing for the financial information required under Rules 14.66(10) and (12) of the Listing Rules and (ii) for the Company and its auditors to align the audit assessment in the annual result announcement of the Company and the working capital sufficiency statement in the Circular before the auditors can issue a letter required under Rule 14.66(12) of the Listing Rules, the Company has applied for, and the Stock Exchange has granted, a waiver under Rule 14.41(a) of the Listing Rules for further delay in despatch of the Circular, on the condition that the Circular is despatched to the Shareholders on or before 31 March 2022.

* For identification purpose only

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Cheung Hei Ming
Company Secretary

Hong Kong, 24 February 2022

List of all Directors of the Company as of the time of issuing this announcement:

Chairman and executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Li Pei Sen

Ms. Chow Sau Fong, Fiona

Ms. Go Misaki

Mr. Peng Bolun

Independent non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry