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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

**ANNOUNCEMENT ON COMPLETION OF ISSUE OF
SPECIAL FINANCIAL BONDS FOR LOANS
TO SMALL AND MICRO ENTERPRISES**

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2020 annual general meeting of the Bank and approved by the China Banking and Insurance Regulatory Commission and the People’s Bank of China, the issue of the Bank’s 2022 special financial bonds for loans to small and micro enterprises (the “**Bonds**”) was completed on February 22, 2022 by way of bookkeeping and the Bonds have accrued interest with effect from February 24, 2022.

The total issue size of the Bonds is RMB10 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 2.95%.

The proceeds from the issue of the Bonds will be exclusively used to grant loans to small and micro enterprises according to applicable laws and regulatory approvals, so as to strengthen credit support for small and micro enterprises for the steady development of their business.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
February 24, 2022

As of the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. WANG Zhiyong, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.