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Apex Ace Holding Limited
光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

**COMPLETION OF DISCLOSEABLE AND CONNECTED
TRANSACTION
IN RELATION TO ACQUISITION OF PROPERTY
INVOLVING ISSUE OF PERPETUAL SUBORDINATED
CONVERTIBLE SECURITIES AND CONVERTIBLE BOND**

Reference is made to the announcement dated 21 October 2021, 25 November 2021 (the “**Announcements**”) and the circular of the Company dated 13 January 2022 in relation to acquisition of property involving issue of perpetual subordinated convertible securities and convertible bond (the “**Circular**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as defined in the Announcements and the Circular.

The Board is pleased to announce that Completion took place on 23 February 2022 (the “**Completion Date**”) upon fulfilment of all the Conditions. Pursuant to the terms of the Agreement, the Convertible Bond in the principal amount of HK\$20.0 million and the PSCS in the principal amount of HK\$10.0 million were issued by the Company to the Vendor on the Completion Date.

For and on behalf of
Apex Ace Holding Limited
Lee Bing Kwong
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 23 February 2022

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.

* *For identification purpose only*