

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Zhicheng Technology Group Ltd.
志承科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

**SPECIAL ARRANGEMENTS FOR
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 2 MARCH 2022**

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of Zhicheng Technology Group Ltd. (the “**Company**”) both dated 26 January 2022, and the form of proxy (the “**Proxy Form**”) regarding, among other things, the Proposed Change of Company Name and the extraordinary general meeting to be held at 10:30 a.m. on 2 March 2022 (the “**EGM**”) at 9/F Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong (the “**Principal Meeting Location**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

SPECIAL ARRANGEMENTS FOR THE EGM

The Board announces that, in view of the current COVID-19 situation in Hong Kong and the epidemic controlling measures announced by the Hong Kong Special Administrative Region Government such as the enhanced social distancing, the EGM will be conducted at the date and time as previously notified to the Shareholders, i.e. 10:30 a.m. on 2 March 2022, both (1) by the chairman of the EGM present at the Principal Meeting Location, with the minimum number of persons as is legally required to form a quorum presenting physically, and (2) the other Directors and Shareholders will join the EGM by way of electronic means. The EGM shall be deemed to take place at the Principal Meeting Location.

Given the above situation, **no other Shareholders, proxy or corporate representative shall attend the EGM in person.** Any person who attempts to attend the EGM in person will not be permitted entry to the venue of the EGM in order to ensure compliance with the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong).

Shareholders may view and listen to the EGM through a live webcast by visiting <https://zoom.us/j/9562536465?pwd=WHpoaUIFUTJRWXJLVThS1JVZTJtQT09> on a computer, tablet or any browser enabled device/device installed with the relevant app. Shareholder will be able to access the live webcast at the start of the EGM until its conclusion.

Shareholders may also vote on any resolution of the EGM in advance by proxy. **Shareholders must appoint the chairman of the EGM as proxy to exercise the right to vote at the EGM in accordance with the Shareholders' instructions** by completing and returning the Proxy Form in accordance with the instructions printed thereon to the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time for holding the EGM. If Shareholders appoint a person who is not the chairman of the EGM as proxy, that person will be refused entry to the EGM and will not be able to exercise the Shareholders' votes.

The Board value the opportunity of communicating with the Shareholders, and the EGM will be an important mean of communication for the Shareholders to express their opinions by asking questions and casting their votes. Any Shareholder who would like to raise questions in relation to the business of the EGM in advance can send questions to the email account info@minfuintl.com for further assistance if any. The Board will arrange for as many of the questions raised to be answered to the extent possible at the EGM.

GENERAL

The Company is closely monitoring the impact of COVID-19 and any changes of situation in Hong Kong. Should any further changes be made to the arrangements of the EGM, the Company will notify the Shareholders by publishing further announcement(s) on the websites of the Stock Exchange at www.hkex.com.hk and the Company at www.ztecgroup.com.

Save for the above, all information and contents set out in the Circular and the Notice, including, among others, the date and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM, remain unchanged. The Proxy Form remains valid and applies to the EGM and shareholders of the Company who have already lodged their Proxy Form are not required to re-submit them if they have already done so.

By order of the Board
Zhicheng Technology Group Ltd.
Huang Minzhi
Chairman

Hong Kong, 23 February 2022

* *For identification purposes only.*

As at the date of this announcement, the executive Directors are Mr. Huang Minzhi, Mr. Zeng Weijin and Mr. Wu Di; the non-executive Directors are Ms. Ye Jialing and Mr. Zhou Ruizhao; and the independent non-executive Directors are Mr. Leung Gavin L., Mr. Ning Jie and Dr. Zhou Wenming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be available on the Company's website www.ztecgroup.com and will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting.