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China New Higher Education Group Limited
中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2001)

**SPECIAL ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON 25 FEBRUARY 2022**

Reference is made to the circular (the “**Circular**”), the notice (the “**Notice**”) and the form of proxy (the “**Proxy Form**”) for use at the annual general meeting (the “**AGM**”) of China New Higher Education Group Limited (the “**Company**”) dated 30 December 2021 regarding the AGM of the Company to be held on Friday, 25 February 2022 at 3:00 p.m. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

SPECIAL ARRANGEMENTS FOR THE AGM

Due to the enhanced social distancing and anti-epidemic measures have been implemented by the Government of the Hong Kong Special Administrative Region in view of the Covid-19 epidemic, to safeguard the health and safety of the shareholders of the Company (the “**Shareholders**”), the Company decided to change the venue of the AGM to Room 1310, Shun Tak Centre West Tower, 168-200 Connaught Road, Sheung Wan, Hong Kong, with the minimum number of persons present as is legally required to form a quorate meeting by Directors or other staff members who are Shareholders or proxies. Given the above situation, **no other Shareholders shall attend the AGM in person**. Any other person who attempts to attend the AGM in person will not be permitted entry to the meeting under the government’s new gathering restrictions.

Shareholders may, however, view and participate the AGM through a live webcast of the AGM which can be accessed by the webcast link: <https://meeting.tencent.com/dm/IV7yTbbZaYws> with a smart phone, computer, tablet device or any device installed with the relevant app. Shareholders will be able to access the live webcast using the same link at the start of the AGM until its conclusion. Please follow the instructions on the landing page on how to access the webcast.

All Resolutions at the AGM will be decided on a poll. If a Shareholder (whether individual or corporate) wishes to exercise rights as a shareholder at the AGM, he/she/it must appoint the chairman of the AGM as the proxy to attend and vote on his/her/its behalf at the AGM. In appointing the chairman of the AGM as his/her/its proxy, a Shareholder (whether individual or corporate) must give specific instructions as to voting in the Proxy Form. If a Shareholder appoints a person who is not the chairman of the AGM as the proxy, that person will not be permitted entry to the meeting and will not be able to exercise vote of the Shareholder.

The proxy form should be returned to the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 48 hours before the time for holding the AGM, failing which the appointment will be treated as invalid.

The board of the Company has been communicating with the Shareholders and value the opportunity of communicating with them through AGMs. Any Shareholder who would like to submit questions in relation to the AGM in advance can send questions by 3:00 p.m. on 24 February 2022 by email to ir@xingaojiao.com or submit questions during the AGM through the live webcast dialogue function. The Board will arrange to answer the questions raised to the extent possible at the AGM.

GENERAL

The Company is closely monitoring the impact of Covid-19 in Hong Kong. Should any changes be made to the AGM arrangements, the Company will publish further announcement(s) to notify the Shareholders through the Company website (www.xingaojiao.com) and HKEXnews (www.hkexnews.hk).

Save for the above, all the information set out in the Circular, the Notice and the Proxy Form, including, among others, the date and time of the AGM and the resolutions to be considered at the AGM, remains unchanged.

By order of the Board of
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 21 February 2022

As at the date of this announcement, the executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai and Ms. Shen Chunmei; and the independent non-executive Directors are Mr. Kwong Wai Sun Wilson, Mr. Hu Jianbo, Mr. Chan Tung Hoi and Dr. Pang Tsz Kit Peter.