

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
THE RESCHEDULED EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 2 MARCH 2022**

Reference is made to (i) the circular of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 24 January 2022 (the “**Circular**”), (ii) the notice of extraordinary general meeting of the Company (the “**EGM**”) dated 24 January 2022, (iii) the form of proxy for the EGM dated 24 January 2022 (the “**Original Proxy Form**”), (iv) the clarification announcement of the Company regarding the circular, the notice of EGM and proxy form and postponement of the EGM dated 8 February 2022, (v) the revised notice of the Rescheduled EGM dated 10 February 2022 (the “**Revised Notice of EGM**”), and (vi) the revised form of proxy dated 10 February 2022 (the “**Revised Proxy Form**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular and the Revised Notice of EGM.

Due to the recent development of the novel coronavirus COVID-19 epidemic (“**COVID-19 Epidemic**”) in Hong Kong and the related preventive and control measures implemented by the Hong Kong Government (the “**Measures**”), the Board announces that, the venue of the Rescheduled EGM will be changed to the Company’s registered office at **Unit 3901, 39/F, Tower One, Lippo Centre, 89 Queensway, Hong Kong** subject to the applicable restrictions and requirements imposed by the Measures from time to time.

Additional arrangements for the Rescheduled EGM are as follow:

- Shareholders shall view and listen to the Rescheduled EGM through a live webcast of the Rescheduled EGM which can be accessed by a computer, tablet or any browser enabled device. Please contact our share registrar, Tricor Investor Services Limited for details. You will be able to access the live webcast at the start of the Rescheduled EGM until its conclusion.
- If a Shareholder has any question about any resolution or about the Company, or has any matter for communication with the Board, he/she/it is welcome to send such question or matter in writing to our registered office or to our email at info@chinarzfh.com.

- The Company reminds that Shareholders may appoint the chairman of the meeting as their proxy to vote on the relevant resolution(s) at the Rescheduled EGM instead of attending the meeting in person, by completing and return the Original Proxy Form or the Revised Proxy Form (as the case may be). No distribution of gift and no refreshment will be served in the Rescheduled EGM.
- If Shareholders have any questions relating to the Rescheduled EGM, please contact the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at (852) 2980 1333 or visiting them at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

As the COVID-19 Epidemic pandemic situation continues to evolve, Shareholders are reminded to check the websites of the Company <https://www.chinarzfh.com> and The Stock Exchange of Hong Kong Limited (the Hong Kong Stock Exchange) www.hkexnews.hk for announcements regarding the Rescheduled EGM arrangement updates.

Save for the above, all the information and contents set out in the Circular, the Revised Notice of EGM and the Revised Proxy Form, including, among others, the date and the time of the Rescheduled EGM, the book closure periods for the register of members of the Company and the resolution to be considered at the Rescheduled EGM remain unchanged. The Original Proxy Form and Revised Proxy Form remain valid for the Rescheduled EGM and the Shareholders who have already lodged their Original Proxy Form and the Revised Proxy Form are not required to re-submit them if they have already done so.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 15 February 2022

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.