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DIGITAL HOLLYWOOD INTERACTIVE LIMITED

遊萊互動集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2022)

GRANT OF WAIVER OF FROM STRICT COMPLIANCE OF RULE 14.41(A) OF THE LISTING RULES AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 20 January 2022 in relation to, among others, the formation of the project company for the proposed properties acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among others, further details of the Transaction (the “**Circular**”) is required to be despatched to the Shareholders within 15 business days after publication of the Announcement, which shall be on or before 15 February 2022.

The Company is still in the course of preparing the indebtedness statement as at 31 January 2022 and working capital sufficient statement with its auditor given (i) the Chinese New Year holidays in the PRC in early February; (ii) the peak season of audit which resulted in shortage of manpower of the auditor of the Company; and (iii) that Zhonghui Anda CPA Limited (being the current auditor of the Company) has just been engaged since 7 December 2021 and requires more time to familiarise itself with the financial information of the Group, and as such, additional time is required to finalise such financial information (including the indebtedness statement as at 31 January 2022) for inclusion in the Circular. As such, the Company has applied to the Stock Exchange and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) on 15 February 2022 provided that the Company will despatch the Circular on or before 10 March 2022. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

The date of despatch of the Circular is therefore expected to be delayed to a date falling on or around 10 March 2022.

By Order of the Board
Digital Hollywood Interactive Limited
LU Yuanfeng
Chairman and Chief Executive Officer

Hong Kong, 15 February 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. LU Yuanfeng, Mr. HUANG Guozhan and Mr. HUANG Deqiang; and three independent non-executive Directors, namely Professor CHAU Chi Wai, Wilton, Mr. LI Yi Wen and Mr. LU Qibo.

* *For identification purpose only*