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## **Honworld Group Limited**

**老恒和釀造有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2226)**

### **ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE AND END OF OFFER PERIOD**

This announcement is made by Honworld Group Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 3 April 2019, 4 April 2019, 3 May 2019, 4 June 2019, 4 July 2019, 2 August 2019, 3 September 2019, 30 September 2019, 30 October 2019, 2 December 2019, 16 December 2019, 6 January 2020, 16 January 2020, 14 February 2020, 6 March 2020, 3 April 2020, 5 May 2020, 4 June 2020, 3 July 2020, 3 August 2020, 3 September 2020, 5 October 2020, 5 November 2020, 4 December 2020, 4 January 2021, 4 February 2021, 4 March 2021, 9 April 2021, 7 May 2021, 7 June 2021, 7 July 2021, 6 August 2021, 6 September 2021, 6 October 2021, 9 November 2021, 16 December 2021 and 14 January 2022 in relation to, among other things, the Possible Cooperation. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **POSSIBLE COOPERATION WILL NOT PROCEED**

The Board wishes to announce that the Company has been informed by the Controlling Shareholders on 11 February 2022 that they have decided not to proceed with the Possible Cooperation. Accordingly, the offer period has ended on 15 February 2022.

## **IMPLICATIONS UNDER RULE 31.1 OF THE TAKEOVERS CODE IN RELATION TO THE POSSIBLE COOPERATION**

Pursuant to Rule 31.1(c) of the Takeovers Code, unless there is a material change of circumstances and with the consent of the Executive, both potential investors of the Possible Cooperation (the “**Potential Investors**”) and the respective parties acting in concert with them may not within six months from the date of this announcement either:

- (i) announce an offer or possible offer for the Company (including a partial offer which could result in any Potential Investor holding Shares carrying 30% or more of the voting rights of the Company); or
- (ii) acquire any voting rights of the Company if any Potential Investor or persons acting in concert with it would thereby become obliged under Rule 26 of the Takeovers Code to make an offer.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).**

By order of the Board  
**Honworld Group Limited**  
**Chen Wei**  
*Chairman*

Hong Kong, 15 February 2022

*As at the date of this announcement, the executive Directors of the Company are Chen Wei, Liu Jianbin and Sheng Mingjian; the non-executive Director of the Company is Gu Wei; and the independent non-executive Directors of the Company are Shen Zhenchang, Ng Wing Fai and Sun Jiong.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

\* *For identification purposes only*