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BILLION INDUSTRIAL HOLDINGS LIMITED

百宏實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2299)

CHANGE OF DATE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Billion Industrial Holdings Limited (the “**Company**”) dated 31 January 2022 (the “**Circular**”), the notice of extraordinary general meeting of the Company dated 31 January 2022 (the “**Notice of EGM**”), the form of proxy for the extraordinary general meeting of the Company dated 31 January 2022 (the “**Proxy Form**”, collectively the “**EGM Documents**”) and the clarification announcement regarding the EGM Documents of the Company dated 4 February 2022 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the EGM Documents.

Due to the enhanced COVID-19 controlling measures imposed by the Government of Hong Kong, the Board hereby announces that the EGM which was initially scheduled to be held on 22 February 2022 at 10:00 a.m. as set out in the Notice of EGM will be rescheduled. Notice is hereby given that the rescheduled extraordinary general meeting (the “**Rescheduled EGM**”) of the Company will be held at Unit 1501, Office Tower, Convention Plaza, No. 1 Harbour Road, Wanchai, Hong Kong, at 10:00 a.m. on 1 March 2022.

The last registration date and time (i.e. 4:30 p.m. on 16 February 2022) in order to be entitled to attend and vote at the EGM and the relevant book closure period (i.e. 17 February 2022 to 22 February 2022) will remain unchanged for the Rescheduled EGM. Shareholders whose names appear on the register of members of the Company on 22 February 2022 will remain to be qualified to attend and vote at the Rescheduled EGM.

In order to be valid, the Proxy Form duly completed in accordance with the instructions printed thereon must be deposited with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event by not later than 48 hours before the time appointed for the holding of the Rescheduled EGM or any adjournment thereof, i.e. 27 February 2022 at 10:00 a.m. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the Rescheduled EGM or any adjourned meeting should you so desire.

Save for the changes as stated herein above, all other information and contents set out in the Circular, Notice of EGM and the Proxy Form (as clarified by the Announcement) remain unchanged. The Proxy Forms previously deposited with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, will remain valid for the purpose of the Rescheduled EGM.

By order of the Board of
Billion Industrial Holdings Limited
Sze Tin Yau
Co-chairman

Hong Kong, 15 February 2022

As at the date of this announcement, the Board comprises Mr. Sze Tin Yau and Mr. Wu Jinbiao as executive directors, Mr. Zhang Shengbai as non-executive director and Mr. Yu Wai Ming, Mr. Lin Jian Ming and Mr. Shih Chun Pi as independent non-executive directors.