

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Datang Group Holdings Limited

大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2117)

CHANGE OF 2022 FIRST EXTRAORDINARY GENERAL MEETING TO VIRTUAL MEETING AND CHANGE OF MEETING DATE

References are made to (1) the circular (the “**Circular**”) of Datang Group Holdings Limited (the “**Company**”), and (2) the notice (the “**Notice**”) of 2022 first extraordinary general meeting (the “**EGM**”) of the Company, both dated 26 January 2022. Capitalized terms used herein have the same meanings as those defined in the Circular unless otherwise specified.

NO PHYSICAL ATTENDANCE AT THE EGM

In light of the Prevention and Control of Disease (Requirements and Directions) (Business and Premises) Regulation (Chapter 599F, Laws of Hong Kong) announced by the Hong Kong Government on 9 February 2022 which has become effective on 10 February 2022, physical general meetings of companies are prohibited. The Board hereby announces that the EGM will be conducted virtually via electronic means (the “**Virtual EGM**”). The Shareholders and/or their proxies will NOT be able to attend the Virtual EGM in person, and can only attend the Virtual EGM via electronic means.

The Virtual EGM will be broadcasted from the EGM venue in Hong Kong (the “**EGM Venue**”) and only the chairman of the Virtual EGM with the support of Tricor Investor Services Limited, the Hong Kong share registrar of the Company, will be physically present at the EGM Venue. The other Directors and joint company secretaries will participate by way of electronic means.

CHANGE OF THE EGM DATE

The Board also announces that as additional time is required to prepare for the Virtual EGM, the date of the EGM (which was originally scheduled on Tuesday, 15 February 2022 at 3:00 p.m.) will be rescheduled to Monday, 21 February 2022 at 3:00 p.m.

Accordingly, for the purpose of determining eligibility to attend and vote at the Virtual EGM as Shareholders, the original record time and date (8:00 a.m. on Tuesday, 15 February 2022) will be rescheduled to 8:00 a.m. on Monday, 21 February 2022. In order to qualify for attending and voting at the Virtual EGM, Shareholders whose transfer documents have not been registered are required to submit the share certificates together with the properly completed share transfer forms to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on Friday, 18 February 2022 for registration.

The proxy form of the EGM will remain unchanged and valid for the Virtual EGM which will be held at 3:00 p.m. on Monday, 21 February 2022. Shareholders who have not yet returned the proxy forms but intend to participate and vote at the Virtual EGM are advised to complete and return the proxy forms in accordance with the instructions printed thereon to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time rescheduled for the holding of the Virtual EGM (i.e., by 3:00 p.m. on 19 February 2022). For the avoidance of doubt, any proxy forms duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid for the Virtual EGM, and the relevant Shareholders are not required to submit the proxy forms again.

Save for the above-mentioned changes, all other information set out in the Notice, the Circular and the proxy form shall remain unchanged.

ATTENDANCE AT THE VIRTUAL EGM ELECTRONICALLY

Shareholders will be able to attend the Virtual EGM via the e-Meeting System. The e-Meeting System can be accessed from any location with access to the internet via smartphone, tablet device or computer.

All registered Shareholders will be able to view the live streaming of the Virtual EGM, cast their votes on the resolution in real time and submit questions online during the Virtual EGM. From 2:45 p.m., 21 February 2022, Shareholders can login to the e-Meeting System by visiting the website or scanning the QR code provided in the below-mentioned letters to Shareholders and entering the designated set of username and password.

Login details and information will be included in letters to Shareholders regarding the e-Meeting System which are expected to be despatched to Shareholders on or around 15 February 2022.

If Shareholders have any enquiries regarding the above arrangement, they should contact the Company's Hong Kong share registrar, Tricor Investor Services Limited at +852-2980-1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Important reminder: Due to the constantly evolving COVID-19 situation in Hong Kong, the Company may be required to change its arrangements for the Virtual EGM at short notice. Shareholders should check the Company's corporate website (www.dyna888.com) or the Company's announcement on SEHK (www.hkexnews.hk) for the latest updates on the status of the Virtual EGM.

On behalf of the Board
Datang Group Holdings Limited
WU Di
Chairman

Hong Kong, 14 February 2022

As at the date of this announcement, the executive Directors are Mr. WU Di, Mr. HAO Shengchun, Mr. TANG Guozhong, Ms. ZHANG Jianhua and Ms. CHAN Tan Yee, the non-executive Director is Ms. CHEN Xiaoyun, and the independent non-executive Directors are Mr. QU Wenzhou, Ms. XIN Zhu and Mr. TAM Chi Choi.