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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 1788)

**SPECIAL ARRANGEMENT TO
THE EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 16 FEBRUARY 2022**

References are made to the circular (the “**Circular**”) and the notice together with respective proxy form (the “**Notice**”) of Guotai Junan International Holdings Limited (the “**Company**”) dated 19 January 2022 in relation to, among other things, the extraordinary general meeting to be held at 3:00 p.m. on 16 February 2022 (the “**EGM**”) at 28/F, Low Block, Grand Millennium Plaza, No. 181 Queen’s Road Central, Hong Kong (the “**Principal Meeting Location**”).

In view of the recent change in epidemic controlling measures announced by the Hong Kong Special Administrative Region Government, physical EGM is not permitted. The board of the directors of the Company (the “**Board**”) hereby announces that the EGM will be conducted through electronic means at the date and time as previously notified to shareholders, i.e. 3:00pm on 16 February 2022.

Shareholders will be able to log in and cast vote at the EGM online platform from 3:00 p.m. to 3:30 p.m. on 16 February 2022 by visiting the website http://meetings.computershare.com/GTJAI_EGM. For the detailed information of electronic attending and voting, please contact our Share Registrar, Computershare Hong Kong Investor Services Limited at 2862 8555 (Office hours: 9:00 a.m. to 6:00 p.m.) or visiting them at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (Office hours: 9:00 a.m. to 4:30 p.m.), no later than 2:00 p.m. on 16 February 2022.

The Company will ensure the compliance of the Prevention and Control of Disease (Prohibition on Group Gathering) Regulation (Chapter 599G of the Laws of Hong Kong) in holding the EGM. **Any person who does attempt to attend the EGM in person will be refused admission.**

The Chairman of the meeting will be present at, and the meeting shall be deemed to take place at, the Principal Meeting Location.

Save for the change of means of the EGM as disclosed in this announcement, all information and contents set out in the Circular and the Notice, including, among others, the date and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 14 February 2022

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.