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SHENGLI OIL & GAS PIPE HOLDINGS LIMITED

勝利油氣管道控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1080)

POLL RESULTS FOR THE EXTRAORDINARY GENERAL MEETING HELD ON 11 FEBRUARY 2022

Reference is made to the circular of Shengli Oil & Gas Pipe Holdings Limited (the “**Company**”) dated 6 January 2022 (the “**Circular**”) and notice of the extraordinary general meeting of the Company (the “**EGM**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The Board is pleased to announce that at the EGM held on 11 February 2022, the proposed resolutions as set out in the notice of the EGM (the “**Resolutions**”) were duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the number of issued Shares was 3,874,365,600, which was the total number of Shares entitling the holders to attend and vote for or against the Resolutions. There were no Shares entitling the Shareholders to attend and vote only against the Resolutions. No Shareholder was required under the Listing Rules to abstain from voting at the EGM and no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions. All Directors attended the EGM.

The poll results in respect of the Resolutions are as follows:

Ordinary resolutions proposed at the EGM	Numbers of votes cast and approximate percentage of total number of votes cast	
	For	Against
(a) the conditional Equity Transfer and Capital Increase Agreement dated 21 December 2021 (the “ Equity Transfer and Capital Increase Agreement ”) entered into between Shandong Shengli Steel Pipe Co., Ltd.* (山東勝利鋼管有限公司) (“ Shandong Shengli ”), Xiangtan Iron & Steel Group Co., Ltd.* (湘潭鋼鐵集團有限公司) (“ Xiangtan Steel ”) and Hunan Shengli Xianggang Steel Pipe Co., Ltd* (湖南勝利湘鋼鋼管有限公司) (“ Hunan Shengli ”) in respect of (i) the transfer by Shandong Shengli of 8.9% equity interest of Hunan Shengli for a consideration of RMB17,296,233 to Xiangtan Steel; and (ii) the capital contributions by Shandong Shengli and Xiangtan Steel on a pro-rata basis of RMB17,280,000 and RMB18,720,000 to Hunan Shengli, a copy of which has been produced to the meeting and contained in the document marked as “A” for the purpose of identification, and the transactions contemplated under the Equity Transfer and Capital Increase Agreement, be and are hereby approved, ratified and confirmed; and the directors of the Company be and are hereby authorized for and on behalf of the Company to sign, execute, perfect and deliver all such other documents and deeds, and do all such acts, matters and things as they may in their discretion necessary to carry the Equity Transfer and Capital Increase Agreement into effect; and	1,336,116,447 (99.999981%)	250 (0.000019%)
(b) the conditional equity transfer agreement dated 22 December 2021 (the “ Equity Transfer Agreement ”) entered into between Zhejiang Shengguan Industrial Co., Ltd* (浙江勝管實業有限公司) (“ Zhejiang Shengguan ”) and Hangzhou Hanyue New Energy Co., Ltd* (杭州哈月新能源有限公司) (“ Hangzhou Hanyue ”) in respect of the transfer by Zhejiang Shengguan of the equity interest of registered capital of RMB81,420,000, representing approximately 9.9% of the entire equity interest in Xinfeng Energy Enterprise Group Co., Ltd* (新鋒能源集團有限公司), to Hangzhou Hanyue, a copy of which has been produced to the meeting and contained in the document marked “B” for the purpose of identification, and the transactions contemplated under the Equity Transfer Agreement, be and are hereby approved, ratified and confirmed; and the directors of the Company be and are hereby authorized for and on behalf of the Company to sign, execute, perfect and deliver all such other documents and deeds, and do all such acts, matters and things as they may in their discretion consider necessary to carry the Equity Transfer Agreement into effect.	1,336,116,447 (99.999981%)	250 (0.000019%)

Further details of the Resolutions is set out in the Circular and the notice of the EGM.

As more than 50% of the votes were cast in favour of the above ordinary resolutions, such resolutions was duly passed as ordinary resolutions of the Company.

By order of the Board
Shengli Oil & Gas Pipe Holdings Limited
Zhang Bizhuang
Executive Director and Co-Chief Executive Officer

Zibo, Shandong, 11 February 2022

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Zhang Bizhuang, Mr. Wang Kunxian, Ms. Han Aizhi and Mr. Zhang Bangcheng

Non-executive Directors: Mr. Wei Jun and Mr. Huang Guang

Independent non-executive Directors: Mr. Chen Junzhu, Mr. Wu Geng and Mr. Qiao Jianmin