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華科資本
WEALTHKING INVESTMENTS

WEALTHKING INVESTMENTS LIMITED

華科資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Wealthking Investments Limited (the “**Company**”) dated 21 January 2022 and 31 December 2021 (the “**Announcements**”) in relation to, amongst other things, (i) connected transaction of loan capitalisation involving issue of new shares under specific mandate; (ii) connected transaction of subscription involving issue of new shares under specific mandate; (iii) subscription involving issue of new shares under specific mandate; and (iv) proposed refreshment of general mandate. Unless otherwise defined, capitalised terms used herein shall bear the same meaning as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Loan Capitalisation; (ii) further details of the Subscription A; (iii) further details of the Subscription B; (iv) a letter of advice from the Independent Board Committee to the Independent Shareholders; (v) a letter of advice from the Independent Financial Adviser in relation to the terms of the Loan Capitalisation Agreement, the Subscription Agreement A, the transactions contemplated under the respective agreements and the proposed grant of the New General Mandate; (vi) the proposed grant of the New General Mandate; (vii) a notice to convene the EGM; and (viii) other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before 11 February 2022 in compliance with the Listing Rules. As the Company requires

additional time to prepare and finalise certain information to be included in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date falling on or before 25 February 2022.

By Order of the Board
Wealthking Investments Limited
Liu Zhiwei

Executive Director, Chairman and Chief Executive Officer

Hong Kong SAR, 11 February 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Dr. Liu Zhiwei; two non-executive Directors, namely Dr. Fu Weigang and Dr. Wang Shibin; and three independent non-executive Directors, namely, Professor He Jia, Mr. Wang Xiaojun and Mr. Chen Yuming.