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ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3363)

COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY

References are made to (i) the announcements of Zhengye International Holdings Company Limited (the “**Company**”) dated 22 October 2021 and 13 December 2021, (ii) the circular of the Company dated 23 December 2021 (the “**Circular**”), in relation to, among others, the Acquisition, and the (iii) the announcement of the Company dated 11 January 2022 in relation to the poll results of the SGM held to approve, among others, the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings of such terms as defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent to the Sale and Purchase Agreement were being fulfilled and the Completion took place on 10 February 2022. Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results, assets and liabilities of the Target Company will be consolidated into the financial statements of the Group.

By order of the Board
Zhengye International Holdings Company Limited
Hu Zheng
Chairman

Hong Kong, 10 February 2022

As at the date of this announcement, the Board comprised Mr. Hu Zheng, Mr. Hu Hancheng (Mr. Hu Jianjun as his alternate), Mr. Hu Hanchao (Mr. Tan Xijian as his alternate) and Mr. Hu Jianpeng as executive Directors, Mr. Chen Riyue as non-executive Director and Mr. Chung Kwok Mo John, Mr. Liew Fui Kiang and Mr. Shin Yick Fabian as independent non-executive Directors.