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## **MIE HOLDINGS CORPORATION**

### **MI能源控股有限公司**

*(In Provisional Liquidation)*

*(For the Purposes of Presenting a Compromise or Arrangement to Creditors)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1555)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON FEBRUARY 8, 2022**

At the extraordinary general meeting (the “EGM”) of MIE Holdings Corporation (the “Company”) held at Units 5906–5912, 59/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on Tuesday, February 8, 2022, the proposed resolutions as set out in the notice of the EGM (the “Notice”) dated January 19, 2022 were taken by poll.

Details of the resolution considered at the EGM was set out in the Notice dated January 19, 2022, which was despatched together with the circular to the shareholders of the Company (the “Shareholders”) on January 19, 2022 (the “Circular”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1(a).	To approve, ratify and confirm that the Continuing Connected Transactions (as defined in the circular of the Company dated January 19, 2022) and the proposed annual caps for the three years ending December 31, 2024 at RMB128.0 million, RMB162.0 million and RMB171.0 million, respectively.	222,597,694 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1(b).	To approve, confirm and ratify the framework agreement dated December 31, 2021 (the “ <b>Renewed Oilfield Services Agreement</b> ”) entered into between Jilin Guotai Petroleum Development Company* (吉林省國泰石油開發有限公司) (“ <b>Jilin Guotai</b> ”), a company incorporated in the PRC, Songyuan Guotai Petroleum Technology Service Company* (松原市國泰石油科技服務有限公司) (“ <b>Guotai Technology</b> ”) and the Company, under which Jilin Guotai and Guotai Technology has agreed to provide, and procure that their respective subsidiaries to provide, to the Group from time to time the Oilfield Services (as defined in the circular of the Company dated January 19, 2022); and to authorise the directors of the Company to do all such acts and things incidental to the Renewed Oilfield Services Agreement as they consider necessary, desirable, or expedient in connection with the implementation of or giving effect to the Renewed Oilfield Services Agreement and the transactions contemplated thereunder.	222,597,694 (100%)	0 (0%)
1(c).	To approve, ratify and confirm that the authorization to any one of the Directors, or any other person authorized by the Board from time to time, for and on behalf of the Company, among other matters, to sign, seal, execute, perfect, perform and deliver all such agreements, instruments, documents and deeds, and to do all such acts, matters and things and take all such steps as he or she or they may in his or her or their absolute discretion consider to be necessary, expedient, desirable or appropriate to give effect to and implement the Agreement and the transactions contemplated thereunder and all matters incidental to, ancillary to or in connection thereto, including agreeing and making any modifications, amendments, waivers, variations or extensions of the Agreement or the transactions contemplated thereunder.	222,597,694 (100%)	0 (0%)

*Notes:*

- (a) As all of the votes were cast in favour of the resolutions numbered 1(a) to 1(c), all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the EGM, the total number of shares of the Company in issue was 3,269,420,323 shares.

- (c) As at the date of the EGM, Mr. Zhang, Mr. Zhao and their associates, which together held 1,469,700,000 shares (representing approximately 45% of the total number of issued shares of the Company), were required to abstain and did abstain from voting on the resolutions at the EGM. Accordingly, the total number of shares of the Company entitling the holder to attend and vote on the resolutions at the EGM was 1,799,720,323 shares.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) Save as disclosed above, no other Shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the EGM.
- (f) None of the Shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.
- (g) The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**MIE Holdings Corporation**  
*(In Provisional Liquidation)*  
*(For the Purposes of Presenting a*  
*Compromise or Arrangement to Creditors)*  
**Mr. Zhang Ruilin**  
*Chairman*

Hong Kong, February 8, 2022

*As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei and Mr. Wong Ka Wai; (2) the non-executive Directors namely Mr. Guan Hongjun and Mr. Feng Chong; and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Ms. So Tsz Kwan, Mr. Guo Yanjun and Mr. Ai Min.*