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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

EXTENSION OF LONG STOP DATE IN RELATION TO ISSUE OF CONVERTIBLE NOTES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company date 13 January 2022 (the “**Announcement**”) in relation to the proposed issue of Convertible Notes by the Company to the Subscriber 1 and the Subscriber 2 in the aggregate principal amount of HK\$72,000,000 under the General Mandate pursuant to the Subscription Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to the Subscription Agreement, Completion is conditional upon the fulfilment of the Conditions Precedent as described under the sub-section “Conditions Precedent” under the section headed “Principal Terms of The Subscription Agreement” in the Announcement on or before 31 January 2022 or such other date as the Company and the Subscribers may agree in writing (the “**Long Stop Date**”).

As additional time is required for the parties to satisfy certain conditions precedent as set out in the Subscription Agreement, the Company and the Subscribers have agreed to extend the Long Stop Date to 9 February 2022.

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect.

By order of the Board
Sanai Health Industry Group Company Limited
CHEN Chengqing
Chairman

Hong Kong, 31 January 2022

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chen Chengqing (Chairman), Mr. Gao Borui, Mr. Yuan Chaoyang, Professor Zhang Rongqing and Mr. She Hao, one non-executive director, namely, Mr. Xiu Yuan and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Mr. Zhang Ruigen.

** for identification purpose only*