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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

VOLUNTARY ANNOUNCEMENT CHANGE OF SHAREHOLDERS

This announcement is made by TradeGo FinTech Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

The Company was informed that Shenzhen Kingdom Sci-Tech Co., Ltd. (“**Kingdom**”), a company listed on Shanghai Stock Exchange (Stock Code: 600446), announced its intention to acquire 119,500,000 shares of the Company by engaging one professional institution in Hong Kong at consideration of HK\$71.7 million, representing a purchase price of HK\$0.6 per share (“**Share Acquisition**”). Upon the completion of the Share Acquisition, Kingdom will hold 19.92% equity interest of the Company.

To the knowledge of the Board of the Company, the controlling shareholders of the Company and the parties acting in concert have no intention to dispose of the shares of the Company held by them.

Based on the information available to the Company and to the knowledge of the Board, the Company will continue to maintain sufficient public float of the issued shares after the change of shareholders.

The Share Acquisition is subject to certain conditions and may not proceed. The shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 31 January 2022

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong, Mr. LIAO Jicheng and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Dr. LOKE Yu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.