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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**APPLICATION FOR WAIVER FROM STRICT COMPLIANCE
WITH RULE 14.41(A) OF THE LISTING RULES
AND
EXTENSION OF LONG STOP DATE
IN RELATION TO A MAJOR TRANSACTION**

References are made to the announcements of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 11 November 2021, 6 December 2021 and 7 December 2021 in relation the Disposal, the delay in despatch of the circular and grant of waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

**APPLICATION FOR WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(A) OF THE LISTING RULES**

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch to the Shareholders a circular (the “**Circular**”) within 15 business days after publication of the announcement if the Disposal is approved or is to be approved by way of written shareholders’ approval from a shareholder or a closely allied group of shareholders under Rule 14.44 of the Listing Rules. The Company was granted with the Waiver by the Stock Exchange and the deadline for the despatch of the Circular was extended to 31 January 2022.

As additional time is required for the Company to prepare and finalize the information to be included in the Circular, inter alia, the indebtedness statement, the working capital sufficiency and the valuation report of the Properties, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and a further extension of the deadline for the despatch of the Circular. The Company will make a further announcement for the expected date of the despatch of the Circular after obtaining the waiver from the Stock Exchange.

EXTENSION OF LONG STOP DATE

Pursuant to the Agreement, completion of the Disposal shall take place on the date on which all the conditions precedent of the Disposal (the “**Conditions**”) having been satisfied or waived. If the Conditions shall not have been fulfilled within three months from the date of the Agreement or such later date as the parties to the Agreement may agree in writing, the Agreement shall be terminated and of no effect. As additional time is required for the fulfillment of the Conditions, the parties to the Agreement entered into a supplemental agreement on 28 January 2022 to extend the long stop date for fulfillment of the Conditions to 5 May 2022 (or such later date as the parties to the Agreement may agree in writing). Save as disclosed above, all other terms and conditions of the Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Dr. Hui Chi Ming, *G.B.S., J.P.*
Chairman

Hong Kong, 28 January 2022

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and three independent non-executive Directors, namely, Mr. Ngan Kam Bui, Stanford, Mr. Tam Chak Chi and Mr. Ma Kin Ling.