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Apex Ace Holding Limited

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 28 JANUARY 2022**

The Proposed Resolution as set out in the EGM Notice was duly passed by the Independent Shareholders by way of poll at the EGM.

Reference is made to the circular of Apex Ace Holding Limited (the “**Company**”) dated 13 January 2022 (the “**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company is pleased to announce that the proposed ordinary resolution as set out in the notice of the extraordinary general meeting of the Company dated 13 January 2022 (the “**EGM Notice**” and the “**Proposed Resolution**”, respectively) was duly passed by the holders of the Company’s ordinary shares of HK\$0.01 each (the “**Shares**” and the “**Shareholders**”, respectively) by way of poll at the EGM held at 11:00 a.m. on Friday, 28 January 2022 (the “**EGM**”).

As at the date of the EGM, (i) the total number of Shares in issue was 1,009,550,000; Mr. Lee, an executive Director, the Chairman and Chief Executive Officer of the Company, through Best Sheen, holds 750,000,000 Shares (representing approximately 74.29% interest) in the Company, as such, Mr. Lee and his associates, i.e. Best Sheen, were required to abstain, and had abstained, from voting on the Proposed Resolution at the EGM. Therefore, as at the date of the EGM, the total number of Shares in issue which are required under the Listing Rules to abstain from voting in respect of the Proposed Resolution was 750,000,000 where the total number of Shares entitling the Independent Shareholders to vote for or against the Proposed Resolution was 259,550,000 (representing approximately 25.71% of the 1,009,550,000 Shares in issue as at the date of the EGM).

Save as disclosed herein, no other Shareholders were required to abstain from voting on the Proposed Resolution at the EGM under the Listing Rules and there were no Shares entitling the holders thereof to attend and abstain from voting in favour of the Proposed Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder stated their intention in the Circular to vote against the Proposed Resolution at the EGM.

Union Registrars Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM. All the Directors attended the EGM.

The poll results in respect of the Proposed Resolution at the EGM were as follows:

Ordinary Resolution	Number of Votes (%) ^(Note 1)	
	For	Against
To approve the Agreement dated 21 October 2021 (as supplemented on 25 November 2021) entered into between the Purchaser and the Vendor for the Acquisition and the grant of the specific mandate for the issuance of the PSCS and the Convertible Bond to the Vendor as settlement of the consideration of the Acquisition.	29,620,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Proposed Resolution, the Proposed Resolution was duly passed as an ordinary resolution of the Company.

Notes:

- 1. The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.*
- 2. For the full text of the Proposed Resolution, please refer to the EGM Notice.*

For and on behalf of
Apex Ace Holding Limited
Lee Bing Kwong
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 28 January 2022

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.

* *For identification purpose only*